



The Stateside Report

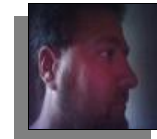


“A Unique Report Service for the Intelligent Resource Investor”



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Genesis Metals Corp.

February 5, 2018

**Genesis delivers strong assays – 8.73
g/t gold over 21.35 meters at
Chevrier – Phase I, II recap**



- GIS in Canada, GGISF in the US
- 74.8 million shares outstanding
- Share price - \$.12.5 CAD
- Market cap: \$9 million CAD
- Experienced team members that founded Underworld Resources
- Drilling on the South Zone and follow-up on high grade gold extension at Main Zone to start Q2
- New resource update scheduled for late Q2/early Q3 of 2018

Summary

A background on the Chevrier project, key shareholders and the Genesis team is available at: <http://statesidereport.com/wp-content/uploads/2017/02/Genesis-Metals-An-Experienced-Team-Delivering-Another-Winner-for-Investors.pdf>. Genesis announced the results of their Phase II drill program last week and the assays were strong. Hole #42 came back with 8.73 g/t gold over 21.35 meters and additional holes appear to define a near surface zone of higher grade with the potential for expansion at depth. The 2017 Phase I and II drill program results will be used to produce an updated 43-101 resource report expected to be issued late in the 2ndQ or early 3rdQ of 2018. During the early 2nd quarter a new drill program will be initiated at the company's South Zone as well as follow up drilling to the high grade gold extension just announced. Met-Chem has estimated that the Chevrier South Zone deposit contains a potential between 8.5 and 9.0 million tonnes of mineralized material grading 1.8 to 2.2 g/t gold (non-43-101). Additional drilling will bring this deposit up to 43-101 standards. Historical assays include .55 g/t gold over 196 meters in the South Zone. The completion of the South Zone drilling has the potential to add 500,000 gold ounces to the existing Main Zone resource of 300,000 gold ounces at 1.99 g/t. Incorporating the 2017 drilling into the existing Main Zone resource has the potential to bring the total Chevrier project (Main Zone and South Zone) close to 1 million gold ounces.

Recent Activity

On January 22nd, Genesis issued the following press release (pertinent sections):

Vancouver, British Columbia – Genesis Metals Corp (TSX-V:GIS) (“Genesis” or the “Company”) is pleased to announce the results from the second phase of drilling completed at the Chevrier gold project (the “Project”) near Chibougamau, Quebec. Highlights from Main Zone

*8.73 g/t Au over 21.35 m including 37.97 g/t Au over 3.00 m in hole GM-17-42
3.59 g/t Au over 22.60 m in a separate zone in hole GM-17-42
4.26 g/t Au over 19.40 m including 8.99 g/t Au over 7.80 m in hole GM-17-48
4.47 g/t Au over 12.45 m within an interval of 1.08 g/t Au over 84.85 m in hole GM-17-46
5.06 g/t Au over 8.45 m and 1.23 g/t Au over 43.00 m in two intervals in hole GM-17-41
4.53 g/t Au over 13.80 m in hole GM-17-44
1.04 g/t Au over 50.05 m including 1.94 g/t Au over 17.10 m in hole GM-17-44*

Brian Groves, CEO of Genesis commented “We are very pleased with these new results as they now appear to define a near surface zone of higher grade with the potential for expansion at depth. We will now focus on refining our geological model for the Main Zone as we work towards an updated global resource for Chevrier in 2018.”

Discussion of Results

Holes GM-17-45 and GM-17-46 were drilled to test for extensions to Hole GM-17-09 (2.94 grams per tonne gold over 58.70 m including 14.01 g/t Au over 6.35 m in hole GM-17-09 or 2.94 g/t Au over 37.40m true width– previously reported in Company news release dated October 3, 2017). This drilling has identified a new north-east trending shallow extension of mineralization encountered in Hole GM-17-09. Similarly, the results from Holes GM-17-41 and GM-17-44 define a new deeper south west extension of the mineralization encountered in GM-17-09. This large and well

mineralized zone now appears to be defined over a distance of more than 300m. This zone is a priority for geological modeling.

The results from the highlighted holes above would suggest an area of shallow higher grade mineralization has been defined and still remains open at depth in the southern part of the Main Zone.

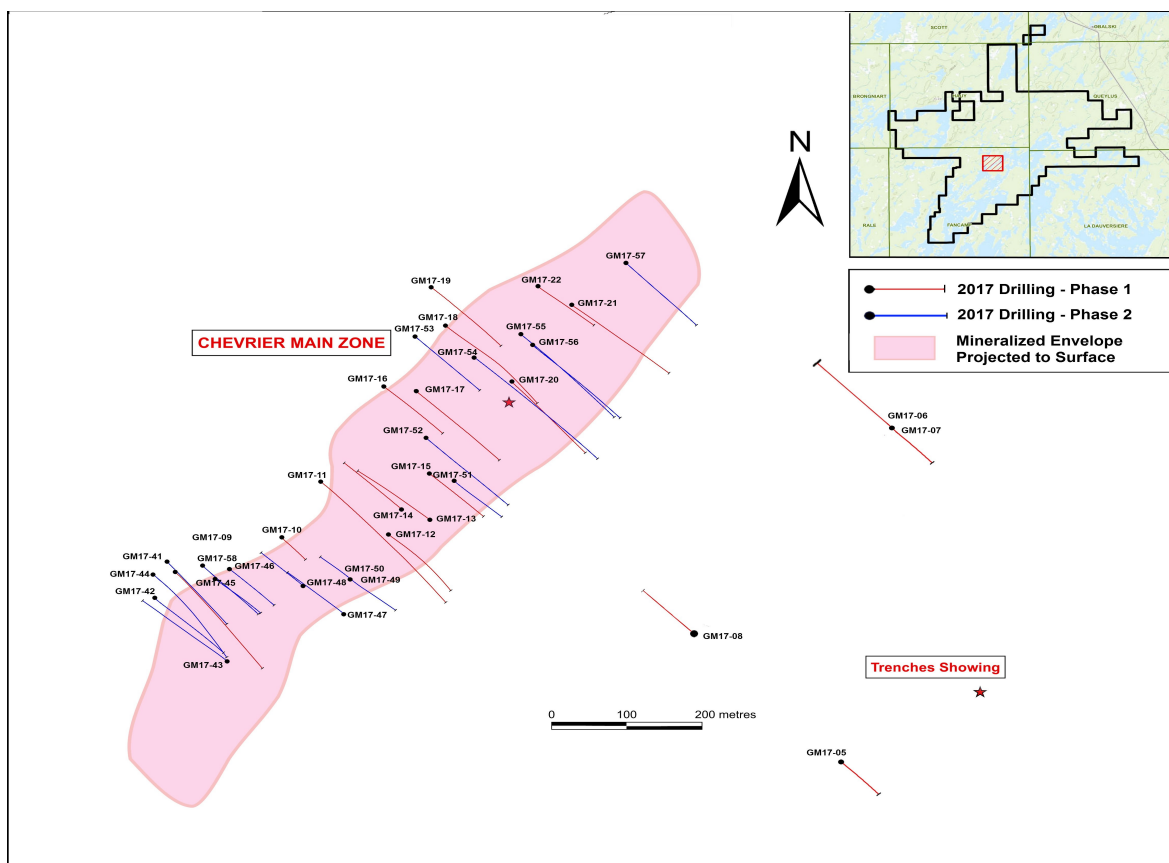
*The majority of mineralized intercepts reported herein are less than 150 m depth
All 18 holes drilled into the Main Zone intersected mineralization with only one hole returning gold grades of less than 1 g/t.*

Future Plans

The Company has identified key controls to gold mineralization within the Main Zone. Gold essentially correlates with higher percentages of veins which are themselves hosted in a larger sheared zone characterized by mylonitic texture and strong ankerite-fuchsite-tourmaline-silica alteration.

Using these recently identified criteria Company geologists are focusing on the completion of updated models for gold grade distribution within the Main Zone. Those models will be integral components for a revised global resource estimate due to be completed in 2018.

A drill map of the Main Zone for both the Phase I and Phase II drill programs is shown below:



On February 1st, Genesis issued the following press release (pertinent sections) which recapped the Phase I and Phase II drill results:

GENESIS METALS PROVIDES SUMMARY OF 2017 DRILLING RESULTS FROM CHEVRIER

Genesis Metals Corp. has provided a summary of significant assay results from core drilling within the main zone completed in 2017 at the Chevrier gold project near Chibougamau, Que. The company completed a total of 6,430 metres of drilling on the main zone. The objective of the program was to validate the results from previous drilling completed by Inmet and Geonova in the 1990s and to expand the resource. This release contains significant results from drilling which have previously been disclosed by the company in news releases dated Oct. 2, 2017, Nov. 16, 2017, and Jan. 22, 2018.

Main zone drill results

Phase 1:

*2.94 grams per tonne gold over 58.70 m including 14.01 g/t Au over 6.35 m in hole GM-17-09;
1.93 g/t Au over 43.00 m including 3.06 g/t Au over 15.45 m in hole GM-17-15;
2.00 g/t Au over 35.20 m within an interval of 0.93 g/t Au over 94.90 m in hole GM-17-20;
1.13 g/t Au over 38.05 m in hole GM-17-21. 2.23 g/t Au over 24.45 m in hole GM-17-22.*

Phase 2:

*8.73 g/t Au over 21.35 m including 37.97 g/t Au over 3.00 m in hole GM-17-42;
3.59 g/t Au over 22.60 m in a separate zone in hole GM-17-42;
4.26 g/t Au over 19.40 m including 8.99 g/t Au over 7.80 m in hole GM-17-48;
4.47 g/t Au over 12.45 m within an interval of 1.08 g/t Au over 84.85 m in hole GM-17-46;
5.06 g/t Au over 8.45 m and 1.23 g/t Au over 43.00 m in two intervals in hole GM-17-41;
4.53 g/t Au over 13.80 m in hole GM-17-44;
1.04 g/t Au over 50.05 m including 1.94 g/t Au over 17.10 m in hole GM-17-44.*

Core lengths are shown. True length is calculated to be 65 per cent of core lengths.

Discussion of results:

The holes drilled specifically to validate previous drilling returned grades and widths largely comparable with the older drilling.

The majority of intersections are shallow and enhance the potential to define resources that could be mined with an open pit.

The results from holes GM-17-41, 44, 45 and 46, at the southern end of the main zone, are interpreted to indicate updip and downdip extensions of gold mineralization defined in hole GM-17-09. Mineralization has now been defined over a distance of 300 m downdip and still open at depth. These holes indicate the potential for expansion of the areas of mineralization.

The results from hole GM-17-42 suggest that a more predictable, higher-grade area of mineralization is located at the southern end of the main zone.

The total cost of the drill program including drilling, assaying, technical support and all field costs was approximately \$220 per metre which the company believes is arguably the most cost-effective exploration in any jurisdiction.

The Opportunity

The Genesis share price sold off during the 2017 tax loss selling period but a bottom has been put in and now is an opportune time to establish a position in Genesis as it remains over 40% off recent highs.



If Genesis can bring the existing resources up to 43-101 standards at close to one million gold ounces in the ground, the value proposition becomes clear. With a current market cap of only \$9 million CAD those million ounces would be valued at only \$9 CAD per ounce in the ground. As gold begins to break out this quarter investors will be looking for those companies who have built real value over the past few years and Genesis stands out as one of those companies. Please visit a new presentation updated by the company as of January 2018 at:

http://www.genesismetalscorp.com/_resources/corporate_presentation.pdf?v=1

Vince Marciano
February 5, 2018



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