



The Stateside Report



“A Unique Report Service for the Intelligent Resource Investor”



Vince “Stateside” Marciano
MBA, CPA



Wmail: statesidereport@gmail.com
Website: <http://www.statesidereport.com>

Harvest Gold Corp.

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Harvest Gold Partners with Evrim Resources in Mexico – Will Lightning Strike Thrice?

- HVG in Canada, HVGDF in the US – currently in the midst of a capital raise
- 52 million shares outstanding - \$2.5 million market cap at \$.045/share
- Highly anticipated summer drill program with Evrim Resources
- New discovery in Mexico never drilled – bonanza gold 1,670 g/t in sampling
- On same trend with several multi-million ounce gold “elephant” projects
- New silver discovery 5 km away – 1,170 g/t silver – never drilled
- Harvest can earn 80% of the project from Evrim Resources
- Evrim has recently announced two major discoveries on different projects
- Harvest President and CEO credited with two other discovery drill plays that resulted in ten baggers for early investors



Summary

Discovery drill plays are the most exciting and potentially the most rewarding speculations one can participate in while deploying risk capital. To improve your odds of success in this niche area you need a company or companies with a unique combination of management skills that have had discovery drill success and an undrilled project with early-stage potential to capitalize on a timely opportunity. If you can combine these attributes in a company with a severely undervalued stock price you have the perfect set-up for outsized gains in the market.

Enter Harvest Gold Corp - HVG in Canada and HVGDF in the U.S. I'll be preparing a more detailed write-up in the next 2-3 weeks but I wanted to get out a quick summary of this exciting opportunity now before the share price reacts higher as the potential of this play becomes more widely known to resource investors.

For some background, Alain Charest, one of the most well-respected geologists working in Mexico who has discovered several multi-million-ounce gold deposits (including El Sauzal -Goldcorp) brought the Cerro Cascaron project (located in the Sierra Madre belt of Mexico) to the attention of Evrim Resources (EVM) in 2016 after discovering bonanza grade gold outcrops in sampling (1,670 g/t gold) exposing several high-grade gold veins.

Evrin, as a project generator, has always worked with majors when vending out projects but in June 2017 decided that Harvest Gold was the perfect partner to move the project forward as Harvest management had a history of discovery drill success. They optioned the project to Harvest Gold who can earn up to an 80% interest in the property. Recent fieldwork by both Evrim and Harvest Gold has led to an additional bonanza grade silver discovery 5 km west of the high grade Cascaron gold vein field named Cascarita (1,170 g/t silver).

The drill permits for the summer 2018 drill program are now in hand and Harvest Gold is in the middle of a \$1.8 million capital raise. The drill targets have been established and Evrim will be the operator during this phase of the highly anticipated drill program.

Is lightning about to strike thrice here with Harvest Gold's Cerro Cascaron project?

Rick Mark, Harvest's President and CEO took VMS Ventures from a \$.06 stock to over \$1.60 for a 25 bagger on a discovery drill play. Later he took North American Nickel from \$.06 to over \$.60 on another discovery drill success. The current share price of Harvest Gold is currently under \$.05 representing a level near where the last two 10 bagger runs were born. *Can lightning strike thrice and produce another 10 bagger?*

Is lightning about to strike thrice here with Evrims' Cerro Cascaron project?

Evrims has already had two very successful discoveries within the past 12 months. Most recently on April 16, 2018, Evrim announced follow-up trenching results of 106 meters of over 13 g/t gold from their Cuale project in Jalisco, Mexico that rocketed their share price from the mid-\$.40's to over \$1.60. Earlier in the year Evrim and their partner First Majestic announced several exciting drill holes including 8 meters of 11.5 g/t gold at their Ermitano gold project in Sonora, Mexico. Alain Charest and Evrim management believe there is vast potential for a new discovery at Cerro Cascaron. *Can lightning strike thrice and produce another discovery?*

For additional due diligence prior to my detailed report being issued please refer to the following:

Evrims presentation at the Metals Investor Forum in March 2018 – see the discussion on Harvest Gold's Cerro Cascaron project at the 7:45 minute mark: <https://www.youtube.com/watch?v=URcChJ8N6JI&t=550s>

Northern Miner article on Evrim and the Cerro Cascaron project with Harvest Gold: http://s1.q4cdn.com/680975499/files/doc_downloads/2018/03/Evrims-N-Miner-Mar-5_18.pdf

Harvest Gold presentation on the Cerro Cascaron project: http://s1.q4cdn.com/680975499/files/doc_presentations/2018/HVG_Corporate_Presentation_Feb_2018.pdf

Regards,

Vince Marciano – The Stateside Report



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