



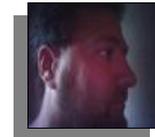
# The Stateside Report



*“A Unique Report Service for the Intelligent Resource Investor”*



Vince “Stateside” Marciano  
MBA, CPA



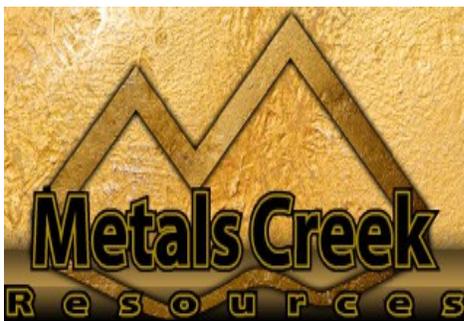
Wmail: [statesidereport@gmail.com](mailto:statesidereport@gmail.com)  
Website: <http://www.statesidereport.com>

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## Metals Creek Resources

June 26, 2018

### Three Recent Exciting Developments



- MEK-CAD, MCREG-US
- Share price - \$.045 CAD
- Market cap: \$3 mil. 56.3 million shares out
- Three recent exciting developments
- New Garrison gold project – next to Osisko
- Up to 6.3 g/t gold in sampling
- New copper, lead, zinc, silver discovery in Newfoundland adjacent to Altius discovery
- Rushed assays up to 15% lead and 192 g/t silver (silver 300 meters from main cluster)
- Great Breat – gold in black shale – 1 km from recent White Metal massive sulphides discovery
- Share price at multi-year lows offers tremendous upside

## Summary

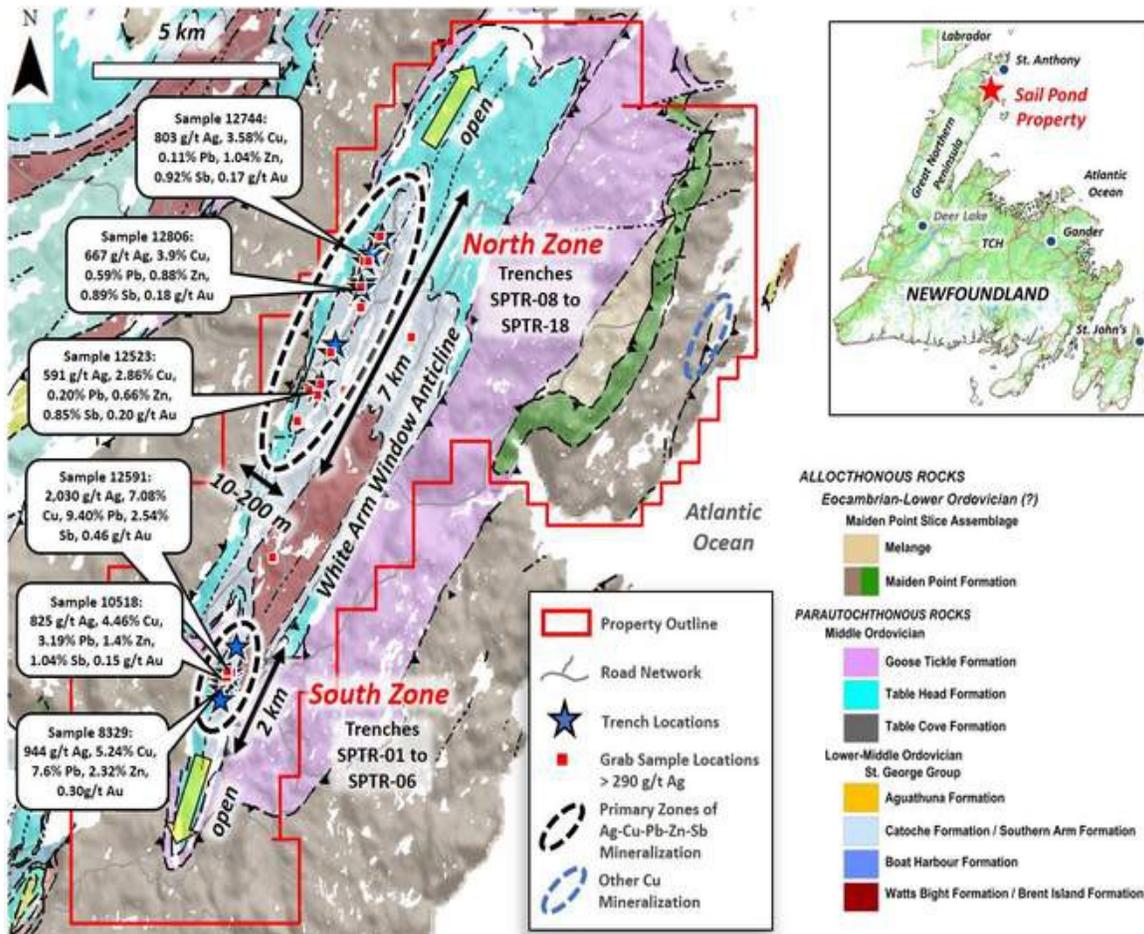
The junior exploration market and the gold sector in general typically mark their lows in June and July each year and then investors move in for the latter half of the year. Metals Creek share price reflects this seasonality as it currently sits at over 5 year lows at .045/share – in spite of two recent exciting developments that in normal markets would have moved the share price off its recent lows.



On May 31<sup>st</sup>, Metals Creek announced they signed a letter of intent to acquire 10 patented mining claims in Garrison township, approximately 35 kilometres north-northeast of Kirkland Lake, Ont. The patents are contiguous with Osisko Mining properties to the west, south and east, and contiguous with Kirkland Lake Gold's property to the north.

They immediately followed up with a due diligence visit and 20 days after the first announcement released assay results from their sampling program. Sixteen rock grab samples were submitted for gold analysis. Assay results ranged up to 6.3 g/t gold, with 62.5% of the samples returning in excess of one g/t gold. Mineralization was traced for 307 metres, consisting of 1 to 15 % disseminated pyrite with local galena and chalcopyrite. The host rock is strongly albitized mafic volcanics with associated quartz veining and stockwork.

Not to be out done, this past week (June 22<sup>nd</sup>) they announced a new discovery on the Great Northern Peninsula in Newfoundland (south of their Great Breatat gold in black shale project). Metals Creek, Benton Resources and Quadro Resources were all three out prospecting and discovered a broad lead, copper, zinc, silver and fluorite zone about 7 km southeast of the boundary to Altius Minerals new Sail Pond discovery. For those not familiar with this new Sail Pond discovery please see <http://altiusminerals.com/projects/sail-pond>.



The recently discovered Sail Pond Ag-Cu-Pb-Zn-Sb property is easily accessible and features a unique style of sediment-hosted mineralization for Newfoundland, resembling both examples of mineralization in the Coeur d'Alene mining district of Idaho and in the Central African Copperbelt (e.g. Kipushi Project).

Since all three companies were present during the discovery on open claims they each will take a 33 1/3% interest in the project. Eighteen grab samples were taken from the new zone of which nine selective grab samples were rushed for analysis. Highlights from these assay results include up to 15.5% Lead (pb) and 192 g/t silver. Below is a table of results for the rush assays. Mineralization consists of stringer to disseminated galena, local chalcopyrite and sphalerite as well as fluorite. Of particular note is sample 309918 which was taken 300 meters along strike from the main cluster of samples which returned 5.07% lead and 192 g/t silver.

Sample Number	Lead (pb) Percent	Silver (Ag) g/t	Copper parts per million	Zinc parts per million
309910	1.99	30.7	3954	40
309911	5.3	13.4	140	90
309912	15.5	44	400	94
309913	1.74	26.6	214	27
309914	10.2	70.7	4581	2600
309915	1.38	14.6	485	38
309916	6.3	86.2	1188	520
309917	0.07	0.5	11	18
309918	5.07	192	2372	344

Finally, Metals Creek announced last week it has completed a prospecting program on its Great Brehat black shale gold project. The project is contiguous to the south of White Metals Resources and is mapped by the Newfoundland government as having similar geology. Assays will be released once they are received and compiled. Importantly, the Great Brehat claims are only 1 km south of the announcement last week from White Metals of a possible massive sulphides discovery – see press release at

[https://www.whitemetalres.com/uploads/4/6/2/1/46218215/second\\_exploration\\_programme\\_gunners\\_cove\\_june\\_22\\_2018\[1\].pdf](https://www.whitemetalres.com/uploads/4/6/2/1/46218215/second_exploration_programme_gunners_cove_june_22_2018[1].pdf).

All of these recent, exciting developments has resulted in the share price of Metals Creek reaching 5-year lows. I absolutely love the Canadian junior exploration sector as it allows investors to exploit inefficient markets for profit. This is one of those opportunities as the discrepancy between the potential of these new projects and the company's market cap could not be any more extreme.

Vince Marciano  
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