



# The Stateside Report

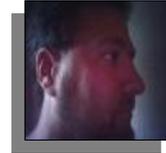


*“ A Unique Report Service for the Intelligent Resource Investor ”*



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## Genesis Metals Corp.

August 12, 2018

**Current share price provides strong upside with proven management – new resource update by end of 2018**



- GIS in Canada, GGISF in the US
- 86.8 million shares outstanding
- Share price - \$.07 CAD
- Market cap: \$6 million
- Experienced management team involved with recent takeovers
- New resource update scheduled for year-end 2018
- One of the last holes of the most recent drill program hit 21 meters of 8.7 g/t gold

## Summary

The Genesis Chevrier gold project in Quebec is a well drilled but under-explored gold target. Over the past several months following the recent drill program, a comprehensive and robust geological model has been developed. This work largely dispels the previous notion that continuity of gold mineralization was lacking. The modelling correlates elevated gold grades (such as hole #42 announced on January 22, 2018 that hit 21 meters of 8.7 g/t gold within 130 meters of surface) with several geological parameters. See the maps provided below. This new modelling creates a foundation for a revised resource estimate at Chevrier; for which a high level of confidence can be held. This revised resource estimate is due for completion by the end of 2018. The 2010 resource of the Main Zone shows 300,000 gold ounces at 1.99 g/t gold.

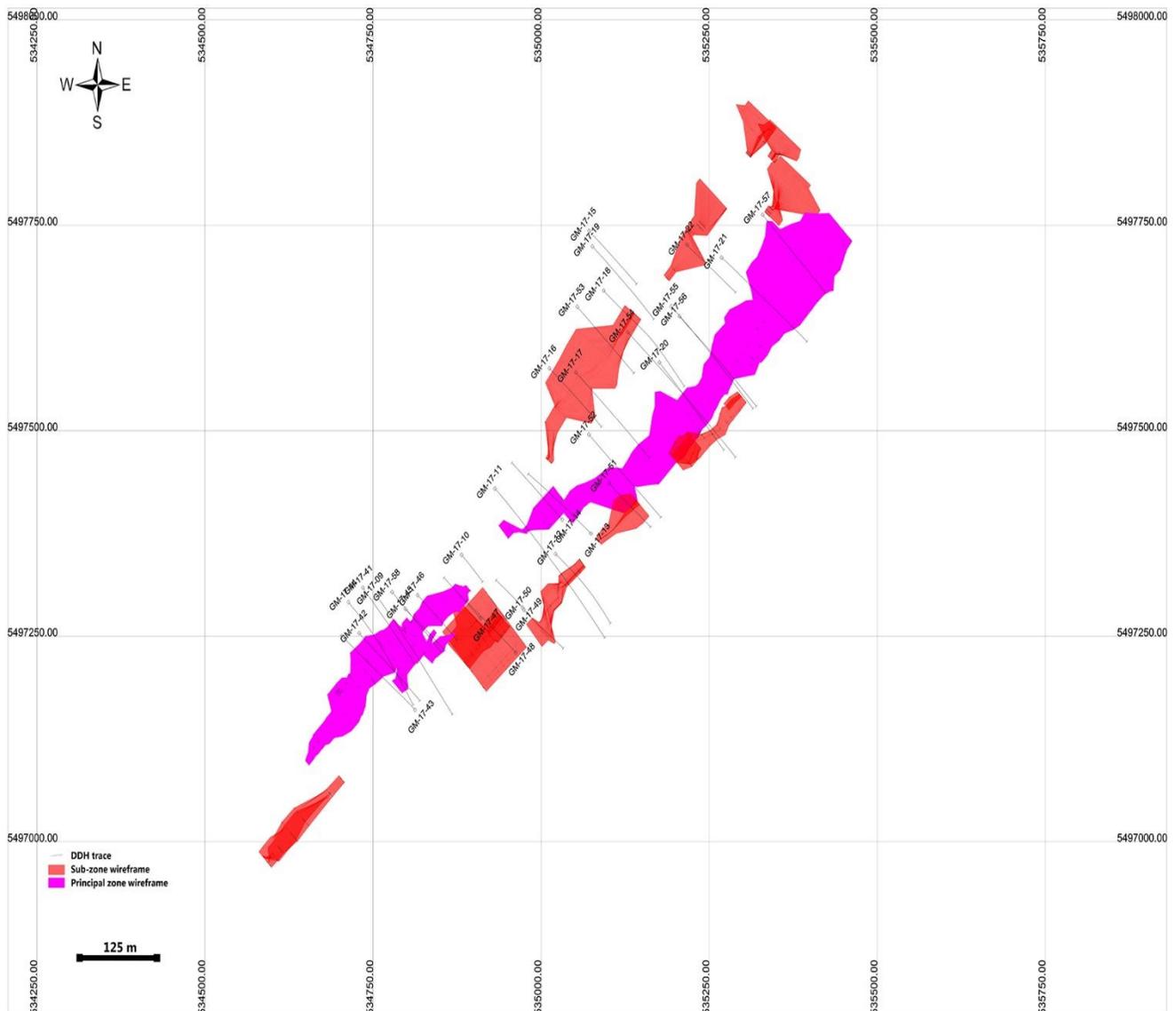
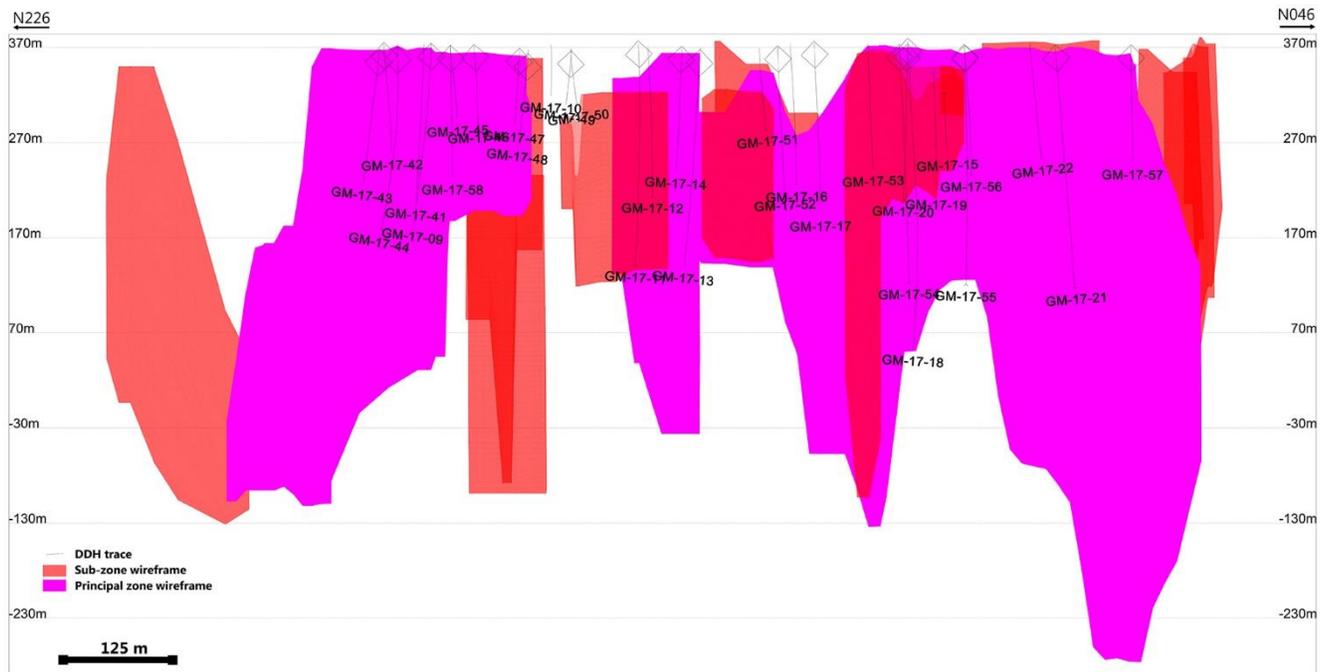


Figure 1 : Plan view of the Chevrier Main zone ( 370 level) showing the 2 principal mineralized zones in purple, the satellites sub-zones in red and the trace of 2017 DDH in black.



*Figure 2 : Long section of Chevrier Main Zone (looking north west) showing the 2 principal mineralized zones in purple, the satellites sub-zones in red and the trace of 2017 DDH in black.*

**Prior to the release of the revised resource estimate, field work including mapping and sampling will be conducted during the Summer and Fall primarily on new targets. A press release highlighting the scheduled activity was released on August 8<sup>th</sup> as shown below:**

*Genesis Metals begins prospecting, mapping at Chevrier*

*2018-08-08 12:16 ET - News Release*

*Mr. Brian Groves reports*

***GENESIS BEGINS SURFACE PROGRAMS AT CHEVRIER GOLD PROJECT***

*Genesis Metals Corp. has commenced a comprehensive program of surface prospecting and mapping at the Chevrier gold project near Chibougamau, Que.*

*The main objectives of the current work are to define potential extensions to the gold mineralization within the Chevrier main zone and to identify new areas with the potential to host gold. Most field activities will be focused within the Fancamp deformation corridor (FDC), which is the major structural break controlling the location of gold mineralization within the belt. The FDC extends for more than 15 kilometres across the Chevrier property.*

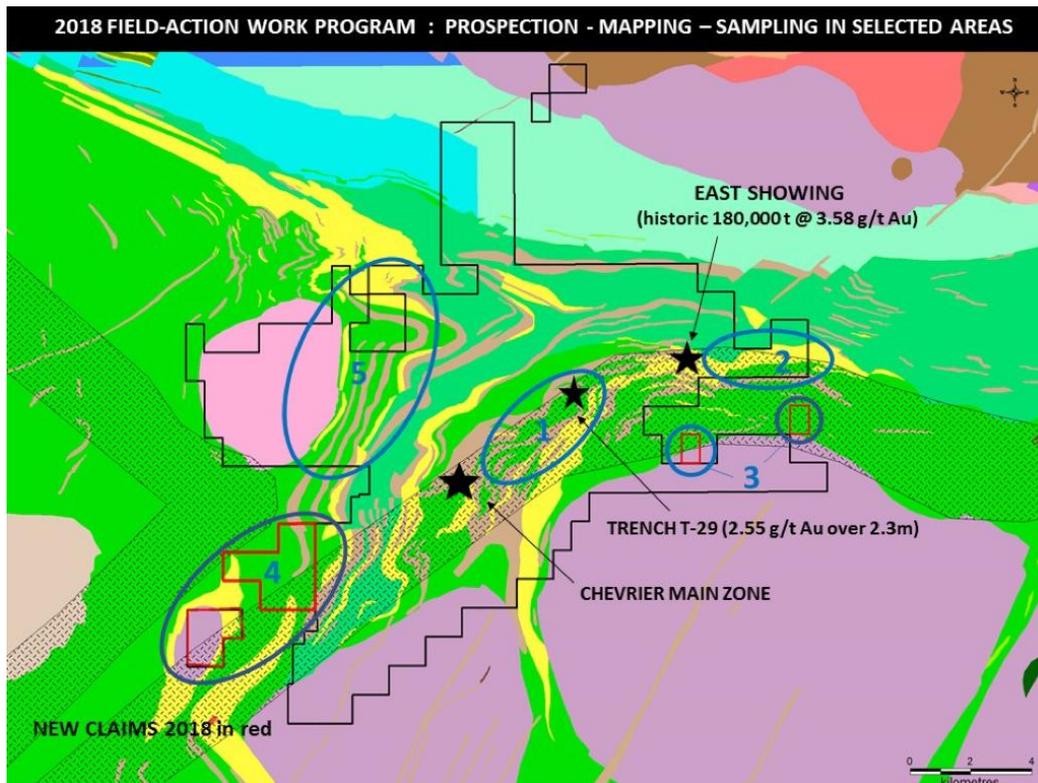
*The current work is financed as part of the Field-Action 2018 initiative co-ordinated jointly by SIDEX and Fonds de solidarite FTQ. This initiative is designed to encourage junior mining companies to perform fieldwork in Quebec while at the same time supporting their working capital.*

## Highlights

*Prospecting activities on the 130-square-kilometre property will focus on five areas:*

- *Exploration along the FDC between the Chevrier main zone and trench T-29; the latter was completed to evaluate an induced polarization (IP) anomaly: This trench was completed in 2017 and returned 2.55 grams per tonne gold over 2.3 metres (see the company's news release dated Oct. 3, 2017). The IP anomaly remains open to the southwest toward the Chevrier main zone.*
- *Exploration to the east of the East showing on new claims acquired in 2017 and crosscut by the FDC: The East showing was explored by Falconbridge Copper in the early 1980s, which reported a historical resource of 180,000 tonnes of 3.58 grams per tonne gold (readers are cautioned that this resource predates National Instrument 43-101 and should not be considered reliable).*
- *Exploration on new claims acquired in 2017 and 2018 and located on the FDC: These claims host gold showings previously defined by other workers. The 2017 claims are located at the contact with the Muscocho intrusive. The area is overlain by felsic and intermediate volcanic rock and gabbro.*

*In 2017 the company completed a property-scale compilation of all data for the Chevrier property and successfully identified six new targets in addition to those mentioned in this release. These targets will require additional work to prepare them for further testing by drilling. The compilation focused on the synthesis of available geological, geochemical, geophysical and structural data generated from all previous exploration work on the property.*



**The gold sector in 2018 has been a challenge to say the least. Many gold juniors, including Genesis Metals, have seen their share prices suffer as a result. However, a bottom looks to be in and with a pending resource estimate update due by year end value investors would be well served to look at this \$6 million market cap company run by one of the more credible and capable management teams in the sector.**



**Vince Marciano  
August 12, 2018**



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