



# The Stateside Report

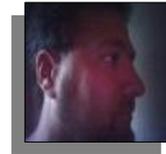


*“A Unique Report Service for the Intelligent Resource Investor”*



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## Metals Creek Resources

November 19, 2018

### Drilling a High-Grade Gold Target at the Garrison Project in Ontario



- MEK-CAD, MCREF-US
- Share price - \$.04 CAD
- Market cap: \$3 million; 61.1 million shares issued
- New Garrison gold project – next to Osisko Mining and Kirkland Lake Gold
- No exploration since 1990
- 1988 drill hole assayed 22 g/t gold over 6.1 meters
- Up to 6.3 g/t gold in recent surface sampling
- Drilling to begin in a few weeks

## Summary

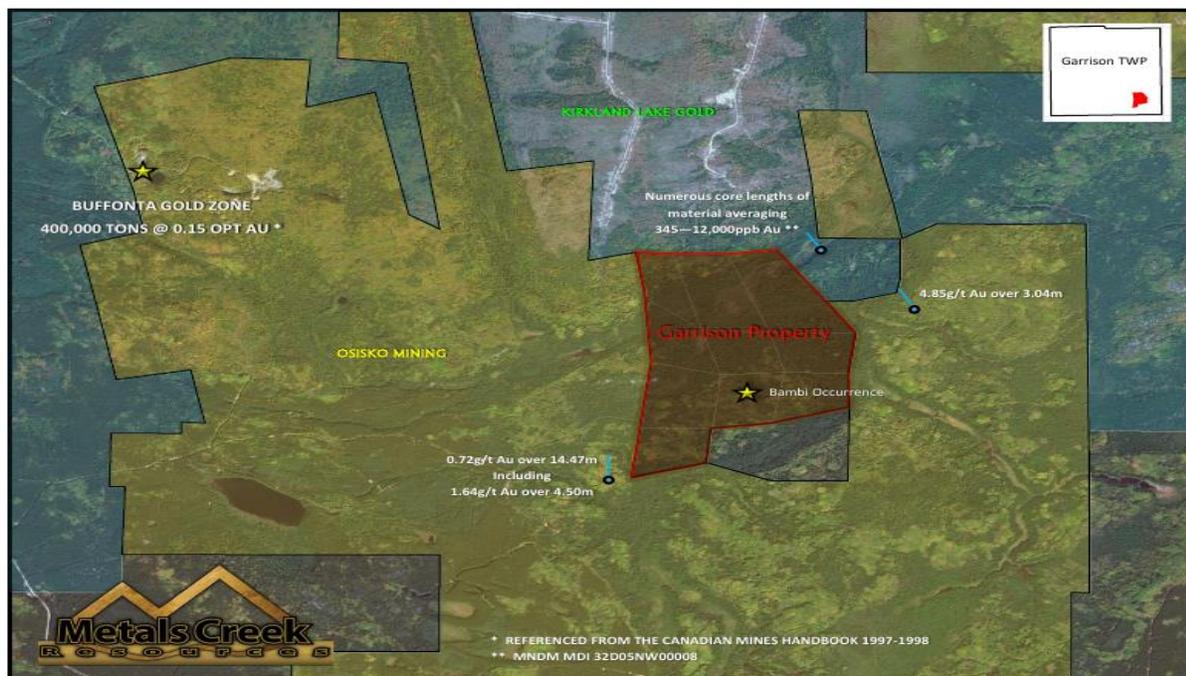
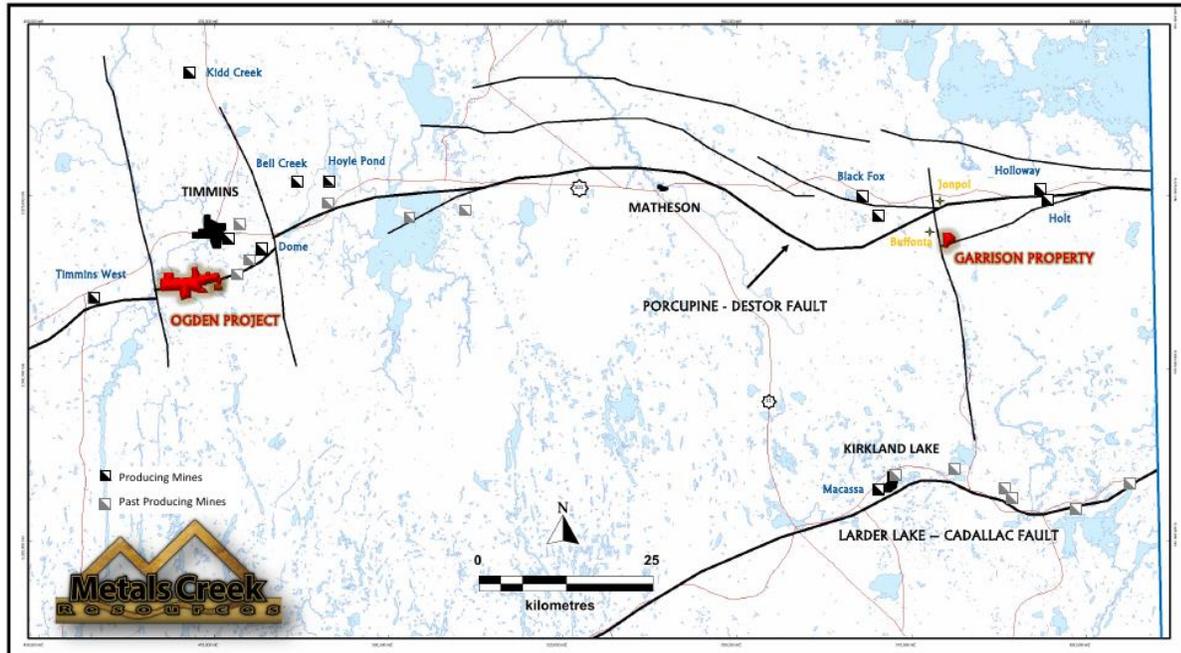
**Just like most other junior exploration companies Metals Creek has seen its share price come back down to support levels as the junior exploration sector continues to bounce along the bottom of a long-in-the-tooth eight-year bear market.**



**As the chart above shows, Metals Creek can double in price rather quickly and has done so twice in the past year from current levels. December has marked the bottom in gold and the gold exploration stocks over the past several years and the anticipation of the company drilling its high-grade Garrison gold project in Ontario adjacent to Osisko Mining and Kirkland Lake Gold may provide the spark needed for the next move higher in the share price.**

## The Garrison Gold Project

On May 31<sup>st</sup>, Metals Creek announced they signed a letter of intent to acquire 10 patented mining claims in Garrison township, approximately 35 kilometers north-northeast of Kirkland Lake, Ont. The patents are contiguous with Osisko Mining properties to the west, south and east, and contiguous with Kirkland Lake Gold's property to the north.



**They immediately followed up with a due diligence visit and 20 days after the first announcement released assay results from their sampling program. Sixteen rock grab samples were submitted for gold analysis. Assay results ranged up to 6.3 g/t gold, with 62.5% of the samples returning in excess of one g/t gold. Mineralization was traced for 307 meters, consisting of 1 to 15 % disseminated pyrite with local galena and chalcopyrite. The host rock is strongly albitized mafic volcanics with associated quartz veining and stockwork.**

**Compilation of historical data by the company on the Garrison project has highlighted a highly prospective drill target consisting of carb altered mafic volcanics with associated pyrite mineralization as well as quartz stockwork. Drill hole BM88-1 intercepted 22.09 grams per ton gold over 6.10 meters, including 74.63 g/t Au over 1.52 meters (source: project update drilling report, 1989). Further down hole were additional intercepts of 3.41 g/t Au over 2.74 m and 1.74 g/t Au over 9.33 meters.**

**On November 1<sup>st</sup> the company announced they completed a ground geophysical program on the 10 patented mining claims. The geophysical program consisted of induced polarization (IP) and magnetics over the entire property. Once the company receives the final interpretation report and the data have been compiled and reviewed, targets will be mapped in preparation for drilling. This drilling is anticipated to begin within the next few weeks.**

**Tax loss season is upon us and this usually provides an opportunity for value-oriented investors to pick up shares in undervalued companies at rock-bottom prices. Metals Creek provides this opportunity now.**

**Vince Marciano  
Stateside Report**

**November 19, 2018**



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