



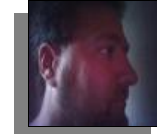
The Stateside Report



“A Unique Report Service for the Intelligent Resource Investor”



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Symbol SGZ on the TSX Venture Exchange

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Vectoring in on Canada's Next Copper-Gold Porphyry Discovery

- Currently drilling Miner Mountain project near Princeton, BC
- Project can be drilled year-round with good access
- Tiny \$3 million market cap - \$.03/share with 106 million shares outstanding
- SeGO drilled 100 meter hole with .95% copper and .55 g/t gold – now vectoring into the heart of the porphyry
- Constant news flow throughout the 2018 winter season
- Recently completed \$1.5 million private placement

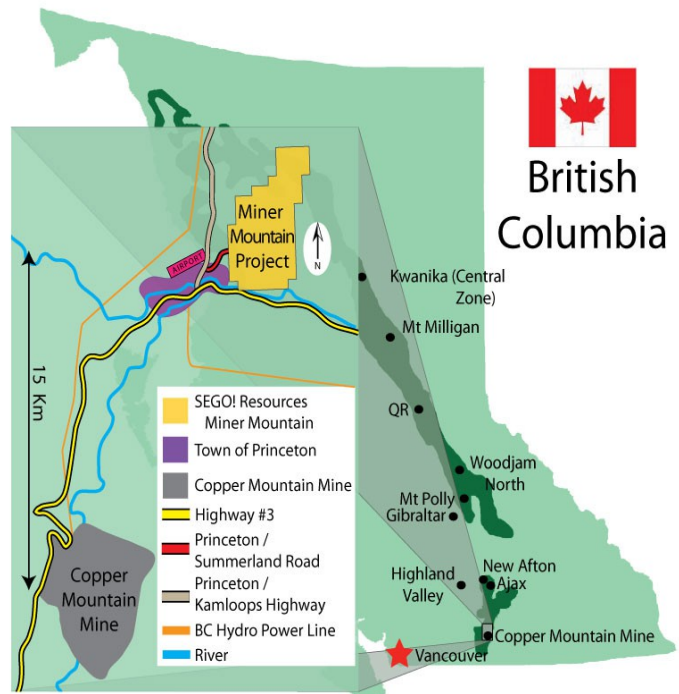
Background and Summary

The Miner Mountain Copper-Gold Project is located in the Quesnel Stikine Terrane, which currently contains three copper gold porphyry projects approaching production.

Located immediately east of the town of Princeton, and 15 kms north of Copper Mountain the project has immediate access to highways, hydro power, full communication, and is accessible year round.

I started following the company several years ago but only recently was introduced to the company's CEO J. Paul Stevenson. The company has been able to survive this deep bear market in the junior resource exploration sector and recently raised an impressive \$1.5 million for a drill program that just started the Phase II leg on November 10th. A few years ago one drill hole caught my attention - DDH-21 with 100 meters of .95% copper and .55 g/t gold and after speaking with J. Paul he believes they are now vectoring into the heart of the copper-gold alkalic porphyry target.

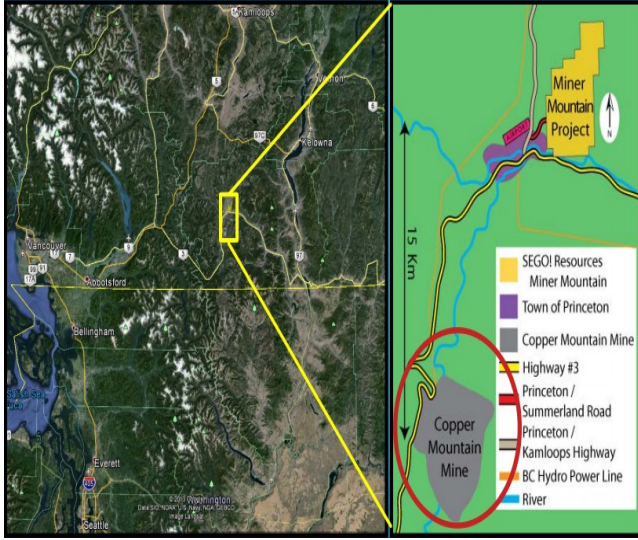
With tax-loss selling season now upon us the current \$.03/share stock price (at 12-month lows) provides investors the opportunity to get in on the bottom-floor of an exciting drill program currently in progress and one that will continue throughout the winter months due to its favorable access to major highways.



The Project

Miner Mountain Copper-Gold Project

- A large scale copper-gold alkalic porphyry target northeast of Princeton B.C. that is 2,056 hectares in size.
- Year-round exploration capability, easy road access, and extensive infrastructure
- Located near mining friendly Princeton and 15 km north of the producing Copper Mountain Mine (past production 96.7Mt milled, current Measured and Indicated Resource at 0.18% cut-off is 314 Mt)
- Claims cover an extensive well-altered porphyry system containing excellent copper-gold grades and located along the same regional fault system as the Copper Mountain mine
- Mineralization extends from surface to at least 200 meters depth



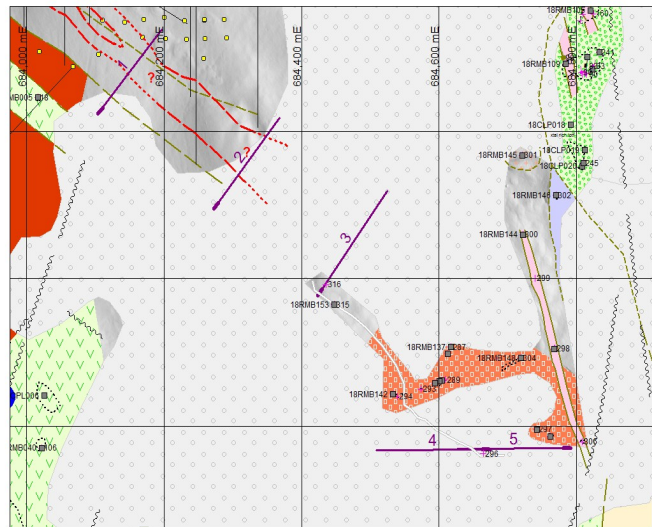
Recent Activities

Several drill programs have been undertaken by the company in recent years. Phase I of the 2018 drill program was a 1,000 meter drill program focused on comprehending the geology of the Cuba zone. Elevated gold grades were noted especially in drill hole 18-32 (0.53 g/t gold from 0 to 26 metres, and also 0.45 g/t gold from 35 to 50 metres) but the higher grade copper sections indicative of the center of a copper-gold porphyry were absent. The company realized during the end of the drill program that the alteration was coming through shear zones and that the right type of rocks they were expecting to hit in this area weren't present. They were still distal from the all-important mineralizing intrusive, which would be expected to yield much higher grades of copper and gold, and much better economical values.

Prior to the start of the current Phase II drill program that began on November 10th a new geologic mapping and interpretation program was completed by technical advisor Dr. Ron Britten, PhD, Peng. His work showed that the Cuba zone mineralization previously encountered at Miner Mountain may be interpreted as an apophysis (a small offshoot extending from an igneous intrusion into the surrounding rock) of a larger alkalic porphyry system.

Current Drill Program

The current drill program is located approximately 300 meters to the southeast of the prior drilling done at the Cuba zone in an area with no prior drilling. In this Phase II program 4-5 holes (purple lines on the map although not necessarily in the order shown) will be drilled each 200-300 meters deep into an IP anomaly and chargeability next to the interpreted intrusives.



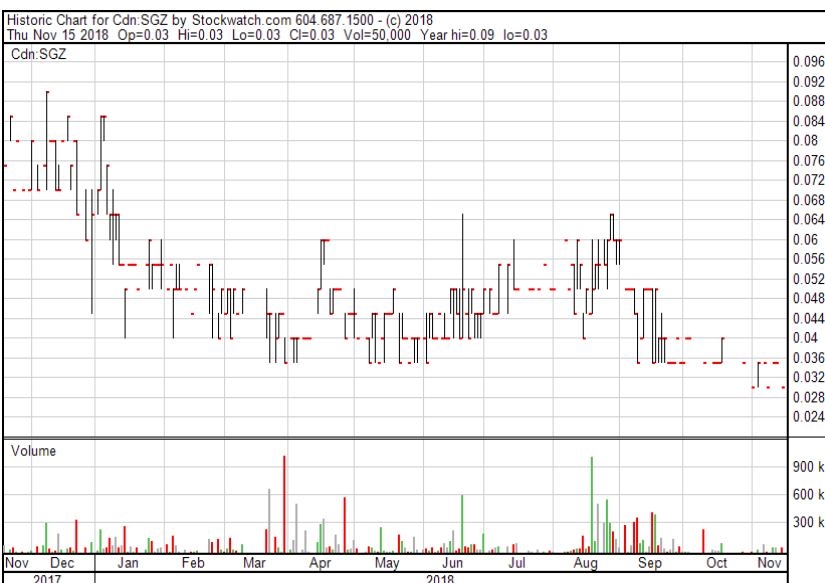
Next 90 Days

The company is currently drilling hole #2 in this Phase II drill program that will continue into early December. Assays will begin to come out during the December-January time frame (labs which had been backed up in the fall with all of the drilling being conducted in BC this year will have more timely results as only a few programs like the Sego drill program will continue throughout the winter months). After the Phase II drill results are reviewed and analyzed a fully funded Phase III winter drill program will commence in February 2019.

Share Price

The current \$.03 share price is at 12-month lows with tax loss selling affecting many junior exploration companies such as Sego. This selling pressure usually subsides in mid-December each year.

Copper and the base metal companies have also been under pressure as a result of the current tariff issues going on with the US and China.



Select Management

J. Paul Stevenson - CEO, Director

J. Paul has been active continuously in mineral exploration and development since 1965 when he began working for Amax Exploration Inc. in Smithers, British Columbia. From 1968 to 1978 he worked for various exploration syndicates managed by Bacon & Crowhurst Engineers. J. Paul had the privilege during this era to be taught and trained by noted prospector JC “Cam” Stephen, and was able to hone his skills as a prospector and project manager.

After managing a number of exploration syndicates of his own, J. Paul entered the world of junior companies as a project manager in the 1980’s with a strong focus on Porphyry Copper exploration and development. In 1995 he became CEO of Pacific Booker Minerals Inc., and after taking the Morrison Project to Preliminary Economic Assessment, left Pacific Booker with board members Chris Sampson, P.Eng., Shelley Hallock, and Al Hilton to found Sego Resources Inc. in 2005.

J. Paul is a Community Elder of the Vancouver Métis Community Association, a board member of the National Aboriginal Energy and Power Association, a board member of his local Constituency Association, and a member of the Indigenous Network. He has served on the Premier’s Committee for Mining Initiatives, on the British Columbia Multiculturalism Advisory Council, and was Vice-Chair of Vancouver City Council’s Special Advisory Committee for Cultural Communities.

J. Paul has been a lifelong volunteer and activist focussed on the mining industry he loves and his Métis Community. In the traditional Métis way, he has a foot in two camps and strives to serve both. These two areas often intersect in his efforts to ensure full engagement between Indigenous People and the Mining Industry, and to explore for minerals with full respect for the Land. His current interest of the last ten years, besides advancing Sego's Miner Mountain project, has been to assist Aboriginal men readjust to civil society after federal incarceration, and ensuring post-secondary education for Indigenous youth. In recognition of his service to the community, J. Paul was awarded the Queen's Diamond Jubilee medal in 2012.

Selina Tribe - PhD, PGeo, Director

Selina is a Professional Geoscientist and faculty member at the Department of Earth and Environmental Sciences, Douglas College, where she teaches geology and mineral exploration. She is a contributing educator to the Certificate of Mining Studies program at the Norman B. Keevil Institute of Mining Engineering, University of British Columbia, with her popular courses 'Ore Minerals' and 'Air Photo Interpretation'.

Selina has over 20 years experience in mineral exploration and resource development projects. As Permitting Manager with Pacific Booker Minerals from 2008 to 2011, she was instrumental in advancing the Morrison Project through environmental assessment. She has been President of private consulting company Carta Exploration Ltd. since 2009, and, in 2011 she founded a private mineral exploration company to explore for metals in British Columbia. Her 2010 terrain study of Miner Mountain for Sego Resources Inc., identified landslide source areas that guided the Company to drill significant in situ copper-gold mineralization in what is now called Sego's Granby-Cuba-Regal zone. Selina has served as Director for Sego Resources Inc. since 2015.

Selina worked with NASA scientists to map the surface of Mars, and published the first high-resolution shaded-relief map of British Columbia. She holds a PhD in geological sciences from Simon Fraser University, an MSc in physical geography from University of British Columbia, and an Honours BSc in geological sciences from University of British Columbia. Selina is a Qualified Person under NI 43-101, and a registered member of Engineers & Geoscientists BC since 1999.

More information on Sego Resources can be viewed at the company's website :

<https://www.segoresources.com/>

Vince Marciano
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