



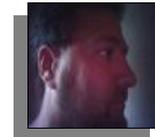
The Stateside Report



“A Unique Report Service for the Intelligent Resource Investor”



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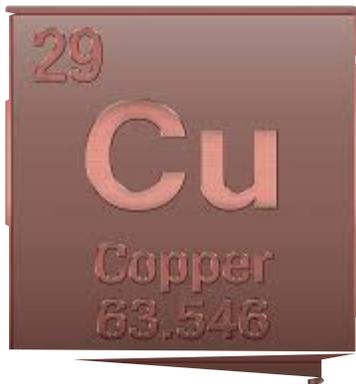
EXPLORATION INC

September 4, 2018

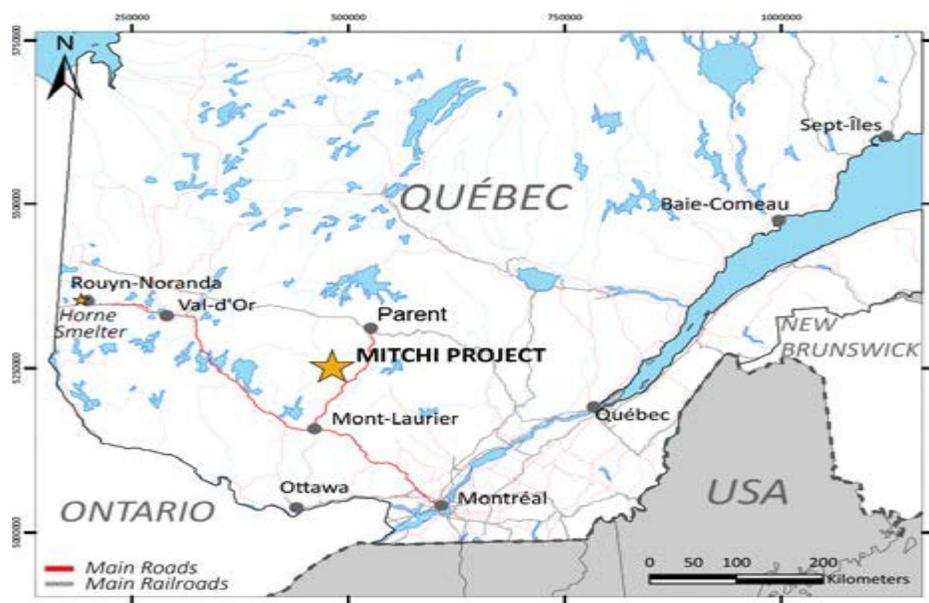
It's Elementary My Dear Watson

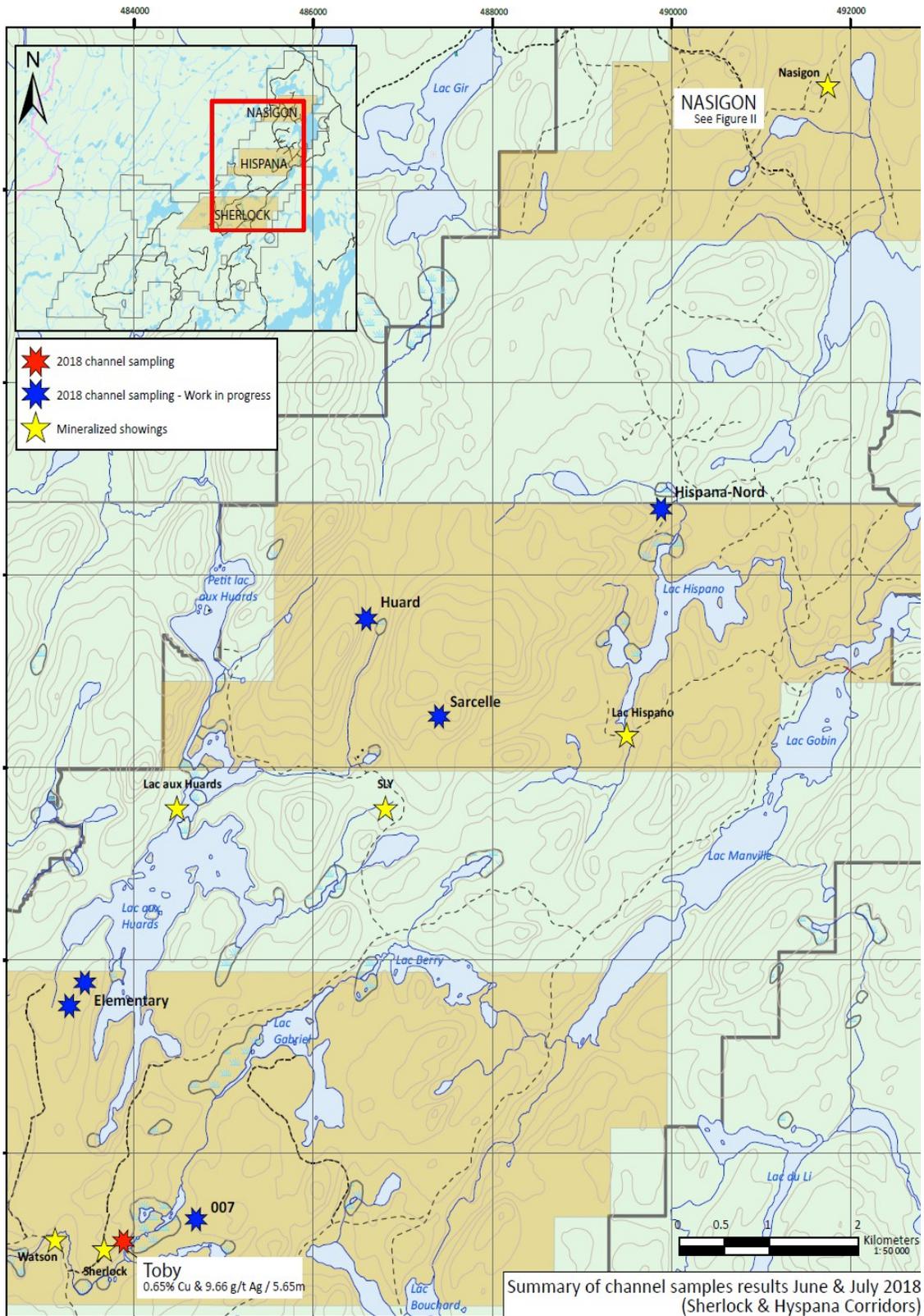
The immense scale of this emerging stratiform copper discovery in Quebec is finally being revealed

Property Tour Report



- First phase II holes coming back – best intersection to date - 83 m of .42% copper 4 g/t silver including 34 m of .63% copper 7 g/t silver
- Mineralization and grades appear to be consistent in folds throughout this large sedimentary basin corridor
- Over 15 km from Sherlock/Watson in the southwest to Nasigon in the northeast
- Additional new mineralization in showings across the property being discovered almost weekly
- Interest building among other copper players in the sector
- Major financing over \$10 million just closed with strong support from Quebec funds
- Fully financed for 2018 and beyond
- 100% owned project with strong management team
- Royalties recently purchased making the entire prospective royalty-free
- Constant news flow over the next 12 months







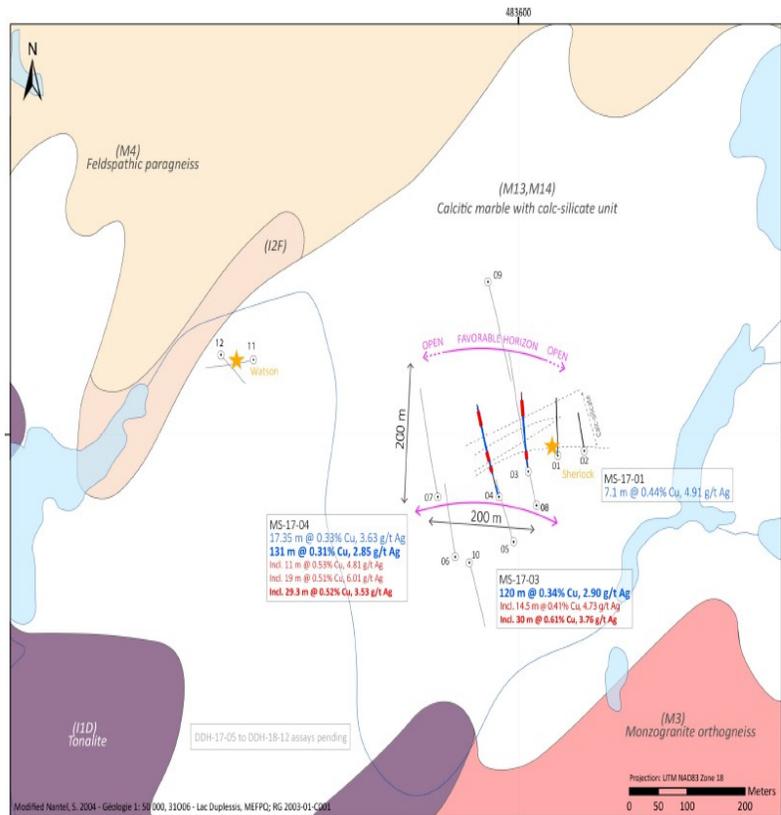
Property Tour Report

I always enjoy doing property tours but I was looking forward to this one more than all of the others. I've been reading about stratiform copper deposits for years and thought I would never get a chance to see one in North America as most of them are found in the well-known copper belt in the DRC. This is an entirely new copper discovery north of Montreal near the town of Mont-Laurier. I was invited up for the Tuesday tour (August 21st), the first of three tours over a three-day period. I flew out of Cincinnati through Washington DC and into Montreal. Joining us on the tour in addition to Kiril Muggerman (President) were geology professors, mining engineers, mining analysts, bankers, consultants and wealthy private investors. It's a two hour drive north from Montreal to a residential area where the sea planes are located.



We boarded the 8 passenger sea plane in the morning and took a 45 minute flight into the Mitchi project area. The lake landing was perfect – much smoother than most landings on traditional planes on concrete runways. We were met by a few other geologists at the banks of the lake and drove by pick-up to the camp site. We received an overview of the Mitchi project and a status update on where the recent activity had been focused. It became evident early on that the number of copper showings and prospective areas were increasing almost weekly and the expansive size of this new stratiform copper discovery was beginning to be revealed.

The first area we visited was the Sherlock area that had been drilled in December 2017 – January 2018. Holes 17-03 and 17-04 from this first drill program is what initially got the market excited with 120 meters of 0.34% copper and 2.9 g/t silver in 17-03 including 0.61% copper and 3.76 g/t silver over 30 meters and then 131 meters of 0.31% copper and 2.85% silver in hole 17-04 starting within 50 meters of surface. Additional drilling as part of this new phase II program has been carried out in and around the Sherlock area with approximately 10 new drill holes. Kiril noted that it is very hard to visually determine the high grade copper (over 0.5%) from the lower grade copper (0.1%) in the cores which is probably why this entire discovery had been missed by prior prospectors.



On August 30th, Kintavar released initial results from their phase II drill program at Sherlock. Hole #18-14 produced the best results to-date with 83 meters grading at 0.42 % copper and 4.5 g/t silver, including 0.63 % copper and 7.4 g/t silver over 34 meters at the Sherlock showing and remains open to the east. The mineralized sedimentary unit in the Sherlock area, which represents approximately 40 meters to 80 meters in width, is made up of three to four mineralized and folded marble and calc-silicate units, which are tens of meters thick individually.



As one of the teams were out exploring around this key area they discovered what has been called the Toby showing located about 200 meters east of Sherlock (see map on page 3). An original sample graded 0.89% copper and 15 g/t silver which was followed up with a channel sample of 0.57% copper and 8 g/t silver over 6.65 meters. The drill had been moved to this site and was drilling while we were at the area. The drill is brand new and has performed extremely well during this drill program.

It should be noted that all promising showings that are trenched then get flown over with a drone for a visual, overhead look of the scale and geology of the mineralization.

After Toby we headed to a new discovery called Elementary. This discovery was so new that it wasn't planned to be visited during this site tour but you could feel the excitement that this new showing had created among the team so we all headed out to see it. For this showing we all rode on ATV's out to the area that had been recently trenched. Talk about fun! Being out in the bush heading to a new copper discovery with mud splashing up in your face and pressing the hand controls as fast as they could go. Are you kidding me?



Initially sampling at Elementary (2 km north of Sherlock – see the map on page 3) graded 2.34% copper and 18 g/t silver. As the team began trenching the original showing became bigger and bigger and bigger to the point that a 35 meter channel sample was just completed over the past few weeks and results are currently in the lab. We had a chance to walk over the marble unit as we took a break from the ATV's and went on foot. The surprising thing to me (maybe not to the team at the camp) was that all of the showings and discoveries we visited from Sherlock in the south to 15 km north at Nasigon all looked the same. I've read that this is a distinguishing feature of stratiform copper deposits but until you see it with your own eyes it's hard to believe.

After a fun ride back from Elementary on our ATV's (and getting one of the ATV's out of the mud with some help from a few friends since it had rained several days prior to our visit) we had lunch back at the camp and discussed what we had just seen at Sherlock, Toby and Elementary. We packed up again and headed out by truck for a 45 minute ride north to the northern Nasigon corridor. Again it's important to emphasize that the same mineralization and folding we see at Sherlock, Toby and Elementary is also widespread 15 km north at Nasigon.

The team had just completed 20 holes at Nasigon (currently drilling costs are \$75/meter or \$200/meter all-in) in July and August for over 2,000 meters. Several of the holes were near where prior sampling showed up to 9.1% copper and 100 g/t silver on surface. Three new mineralized trenches have been discovered so far in 2018 including Nasigon East and Nasigon South. Since the mineralization appears to be widespread an airborne magnetic survey is being conducted to the north of Nasigon. All 20 holes are currently in the lab and results will be released over the next few months.



After spending a few hours at Nasigon we headed back to camp and packed up for the trip home. We drove down to a 150 person camp/motel adjacent to the property which provides all the amenities one would need while developing the Mitchi project. I took a picture of the area from the sea plane soon after we took off. In addition, there is a high voltage commercial power line adjacent to the property.



We were welcomed back to our departure point and said parting words with our other travelers. My big takeaway from the Mitchi project tour is the expansive size of the project where mineralization seems consistent in copper and silver over a wide spread area from Sherlock (and now Toby/Elementary) in the south to Nasigon 15 km to the northeast. I have no doubt that drilling at Hispana later this fall will also show similar styles of mineralization. Majors looking for the next large scale copper project will now have to take a serious look at Mitchi. It will be an exciting next 12 months as the secrets that underlie this first of its kind stratiform copper project in Quebec finally get revealed.

Vince Marciano

September 4, 2018



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