



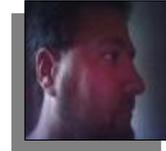
The Stateside Report



“A Unique Report Service for the Intelligent Resource Investor”



Vince “Stateside” Marciano
MBA, CPA



Wmail: statesidereport@gmail.com
Website: <http://www.statesidereport.com>



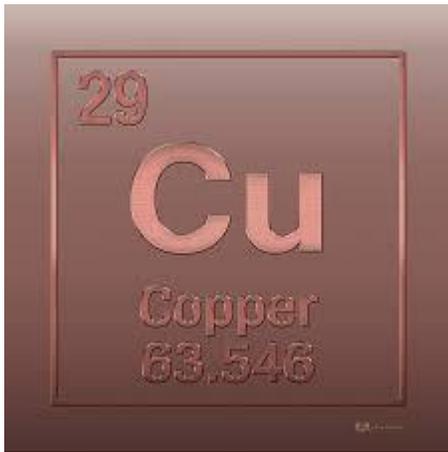
KINTAVAR

EXPLORATION INC

July 5, 2018

Perfect Timing for the Only Stratiform Copper Discovery in Quebec

KTR on the TSX Venture in Canada



- Much anticipated summer drill program now underway at Kintavar's Mitchi project
- Copper recently at four-year highs -currently at \$3
- Tier 1 copper deposits running out of ore
- Copper producing countries such as the DRC cracking down on foreign investments
- The only stratiform copper play in Quebec – maiden drill discovery announced early in 2018
- Follow-up drilling on Sherlock discovery zone and higher grade (in samples) Nasigon zone
- Over 20 kilometers of prospective ground
- Major financing over \$10 million just closed with strong support from Quebec funds
- Fully financed for 2018 and beyond
- 100% owned project with strong management team
- Strong, constant news flow for the remainder of 2018
- KTR.V - 79 million shares outstanding – Trading at \$.44/share

Summary

For starters – watch Kiril Mugeran, President and CEO of Kintavar Exploration last month discuss the company's prospects and summer drill program which is now underway: <https://www.youtube.com/embed/wuUbKKCb6Kg>. Stratiform copper deposits are rare but when discovered have become some of the largest copper projects in the world. The DRC (Democratic Republic of the Congo) is home to many of them but unfortunately recently signed mining legislation by the national government has made mining in the DRC a potential nightmare for foreign companies <https://www.mining-technology.com/news/drc-prime-minister-signs-new-mining-code-law/>. What if you could magically move one of these large copper deposits in the DRC to mining friendly Quebec? We may be about to find out.



The Mitchi Stratiform Copper Project

For those wanting an extensive background on the history of Kintavar's flagship project please review the company's 43-101 technical report at http://kintavar.com/wp-content/uploads/2017/04/43-101_WHN.pdf. To me, the key finding that occurred recently by the Kintavar team was the recognition of an extensive stratiform copper deposit at Mitchi. Previous explorers had not identified this geologic feature and instead explored the property as if it were a copper skarn deposit. The recognition of this stratiform feature played the key role in the maiden drill discovery earlier this January at Sherlock and guided by Kiril and his team to identify the drill targets for this summer's phase II drill program at Sherlock and Nasigon.

On June 7th, Kintavar issued the following press release on the start of drilling:

KINTAVAR BEGINS DRILLING ON THE STRATIFORM COPPER MITCHI PROJECT IN QUEBEC

Montreal, Quebec, June 7, 2018 – Kintavar Exploration Inc. (the "Corporation" or "Kintavar") (TSXV: KTR) (FRANKFURT: 58V), is pleased to announce that it has begun its diamond core drilling program on the 100% owned stratiform copper Mitchi project in the Grenville geological province in Quebec.

The drilling program for the summer months is divided over the two main corridors: Sherlock in the south and Nasigon in the North. Over 2,000 meters are planned on the Sherlock corridor in June where initial drilling intersected stratiform copper mineralization from surface in January 2018. Drilling will focus both on extensions of mineralization and some infill drilling. The Nasigon corridor, where surface follow up of geochemical and geophysical anomalies has already begun, is expected to see over 2,000 meters of initial drilling starting as of July. The objective of the current surface work on Nasigon is to identify new mineralized targets on surface based on previous geochemical surveys and the recently completed induced polarization (IP) survey, then follow up by trenching and channel sampling prior to final selection of initial drilling targets.

"After an exciting discovery of the stratiform copper mineralization in the January 2018 drilling program, we are delighted to finally go back to drilling on the Mitchi project. This should be a very active summer program for us and we expect to start seeing some assay results towards the end of July." comments Kiril Mugerma, President & CEO of Kintavar.



The Location and Project

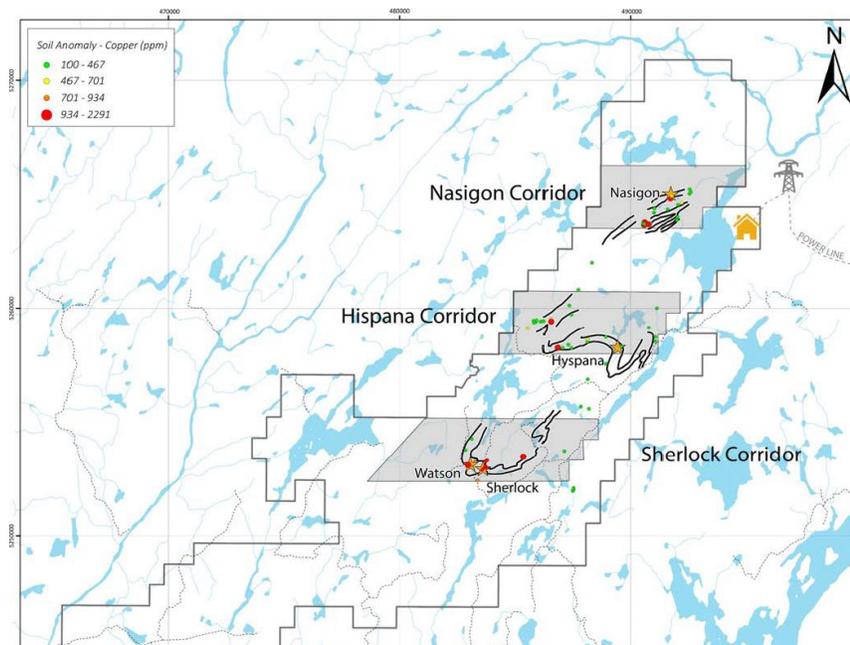
Located in Quebec – a safe & stable Jurisdiction

- Easily accessible, 100km north of Mont Laurier & 50km south of Parent
- Strong support from the local communities
- Road and rail access to a smelter, major sea ports and the US
- 150 person camp and high voltage commercial power line adjacent to property



Mitchi Project

- 486 contiguous claims – 28,177 hectares
- Entire sedimentary basin secured
- Folded and metamorphosed stratiform sediment hosted copper and silver project
- Mineralization identified in 3 corridors and remains open to the North – over 20 km in length
- Disseminated copper mineralization: bornite, chalcopyrite and chalcocite
- Mineralization starts from surface - Open pit potential



The Discovery Announced in January 2018

The initial discovery was announced in January 2018 as shown below:

Kintavar Exploration drills 120 m of 0.34% Cu at Mitchi

2018-01-31 07:48 ET - News Release

Mr. Kiril Mugerma reports

KINTAVAR DISCOVERS NEW ZONE NORTH OF SHERLOCK, INTERSECTS 0.61% COPPER AND 3.76 G/T SILVER OVER 30.0 METRES WITHIN 120.0 METERS GRADING AT 0.34% COPPER AND 2,90 G/T SILVER ON MITCHI PROPERTY VALIDATES STRATIFORM COPPER MODEL IN QUEBEC

Kintavar Exploration Inc. has released assays of the first four drill holes from its 2017 to 2018 winter drilling program. Twelve diamond drill holes totalling 1,771 metres have been realized on the Sherlock and Watson areas.

The favourable sedimentary unit has been intersected by eight diamond drill holes in the Sherlock area starting from surface and covering over 200 m in width, 200 m in length and 175 m in vertical depth, and the unit remains open to the east, west and at depth. The sedimentary unit is composed of the calcitic marble enriched in phlogopite/biotite which carries the majority of the copper mineralization and the generally less mineralized calc-silicate units mainly composed of diopside, phlogopite/biotite, feldspar and variable amounts of quartz, scapolite and wilsonite. These horizons are deformed and folded and the alternating sequence of marble and calc-silicate units with locally some levels of gneiss can be well observed in the core ranging from metres to tens of metres.

Copper mineralization observed in the drill holes ranges from trace to 5 per cent in the form of bornite and chalcopyrite with traces of chalcocite. Pyrite has been observed only locally with less than trace and rarely near 1 per cent.

Summary of the main intercepts from the first four drill holes is presented in the table. Drill holes MS-17-01 and 02 have intersected a folded calc-silicate unit and have been stopped once they attained their geophysical targets. Drill hole MS-17-03 demonstrated that mineralization extends farther than expected and as a result the extension of MS-17-01 and 02 is planned for the next drilling campaign.

MITCHI DRILL RESULTS

DDH	From (m)	To (m)	Thickness (m)	Cu (%)	Ag (g/t)
MS-17-01	2.90	10.00	7.10	0.44%	4.91
MS-17-02			NSV	NSV	
MS-17-03	9.00	129.00	120.00	0.34%	2.90
<i>incl.</i>	21.00	35.50	14.50	0.41%	4.73
<i>and</i>	61.70	129.00	67.30	0.46%	3.47
<i>incl.</i>	99.00	129.00	30.00	0.61%	3.76
<i>incl.</i>	99.00	111.00	12.00	0.71%	4.32
<i>and</i>	117.00	123.00	6.00	0.89%	5.17
MS-17-04	3.75	21.10	17.35	0.33%	3.63
<i>and</i>	44.00	175.00	131.00	0.31%	2.85
<i>incl.</i>	48.00	59.00	11.00	0.53%	4.81

and	69.00	88.00	19.00	0.51%	6.01
and	124.80	175.00	50.20	0.40%	2.97
incl.	139.70	169.00	29.30	0.52%	3.53
incl.	154.00	168.00	14.00	0.69%	4.77

(1) True thickness is estimated at 65 to 80 per cent of the intersected thickness.

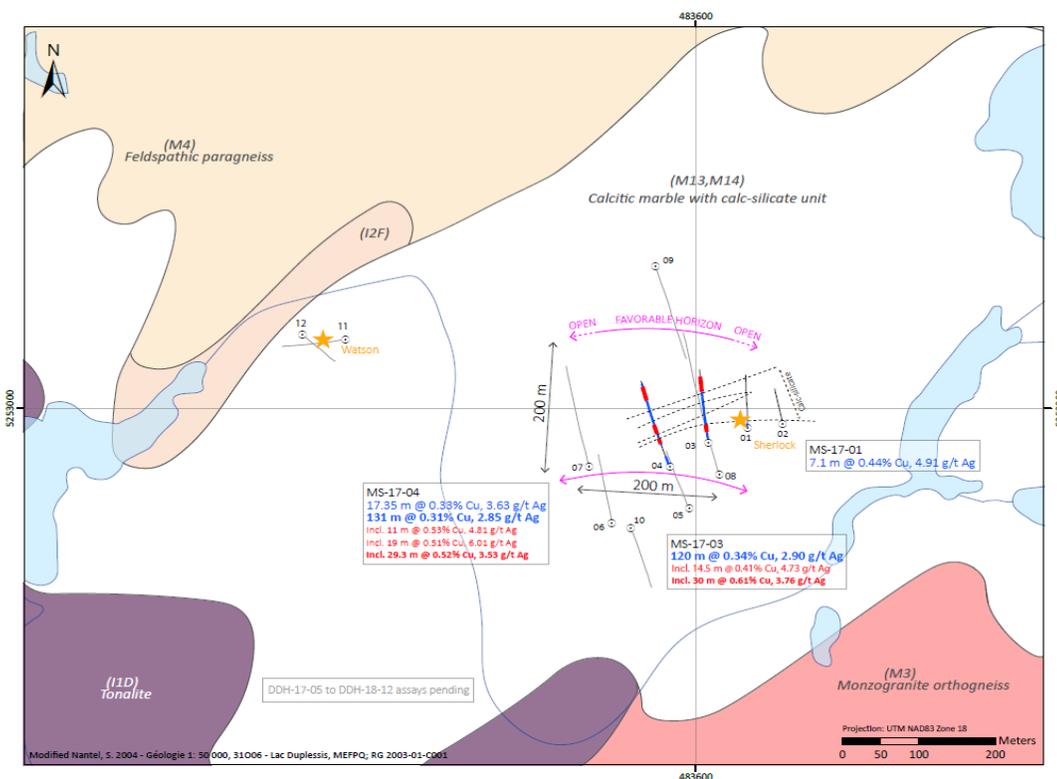
(2) NSV -- no significant value (less than 0.1 per cent Cu).

The same favourable lithological unit has been intersected at the Watson target in both drill holes. Assays are pending.

"We are very excited about this discovery. The identification of this new copper mineralized system within a unique context in Quebec confirms our field observations.

The potential of the Sherlock/Watson area to host a copper deposit, not to mention of the entire 20 km long sedimentary basin, from Sherlock to Nasigon, is now clear and very promising.

The development of these targets now becomes priority for Kintavar," comments Alain Cayer, vice-president of exploration of Kintavar Exploration.



The January discovery announced by Kintavar at Sherlock showed that the grades of copper sampled on surface (greater than 0.5%) carry below and that the mineralization is extensive. Nasigon sampling for copper has shown grades 2-3 times higher than that of Sherlock (over 4.0% copper in sampling) in several locations and this highly anticipated zone will be tested in July with the drill bit.

Most Recent News

On June 27th, Kintavar announced the closing of the final tranche of its private placement for total proceeds of \$10.2 million. This raise was done after only one small drill program which shows the potential seen for the Mitchi project by the large Quebec funds as the placement price is higher (\$.40/\$.54 flow-through) than the recent trading range (\$.35-\$.45). Management also provided an update on the early stages of the Phase II exploration program:

Exploration activities on the Mitchi property are divided between the three mineralized stratiform corridors:

Sherlock-Watson corridor – since the beginning of June, 11 diamond drill holes have been completed for over 2,200 meters. All the drill holes intercepted the mineralized sedimentary units over tens of meters either from surface or near surface. Eight (8) holes were drilled in the Sherlock and Watson showings area while four (4) holes were drilled in the extensions of the mineralization. The strike length of surface mineralization is now observed over 1 km and remains open to the East and to the West. A new trench 300 m east of Sherlock identified over 8 m of folded mineralized marble unit on surface. Three (3) new zones of outcrops with over 1% copper minerals have been identified in the extensions to the East of Sherlock. More trenches are now planned for July and August to test these extensions of the mineralized sedimentary unit.

Nasigon corridor – Surface follow up of the Induced Polarization (IP) geophysical anomalies has resulted in four (4) new trenches within a radius of 300 m of the Nasigon showing. A total of 52 channel samples and 32 grab samples have been collected to date. Three of the trenches identified mineralized marble and calc-silicate units with copper sulfides present over 8 meters suggesting repetition of the mineralized strata. Initial drilling program of over 2,000 m to test the on-surface mineralization is scheduled for July and August. An airborne magnetic survey is planned for later in the summer to cover the northern portion of the property starting from the Nasigon area. This survey will provide a better definition to the regional survey which has already highlighted a low mag horizon and will be a guide for future work north of Nasigon.

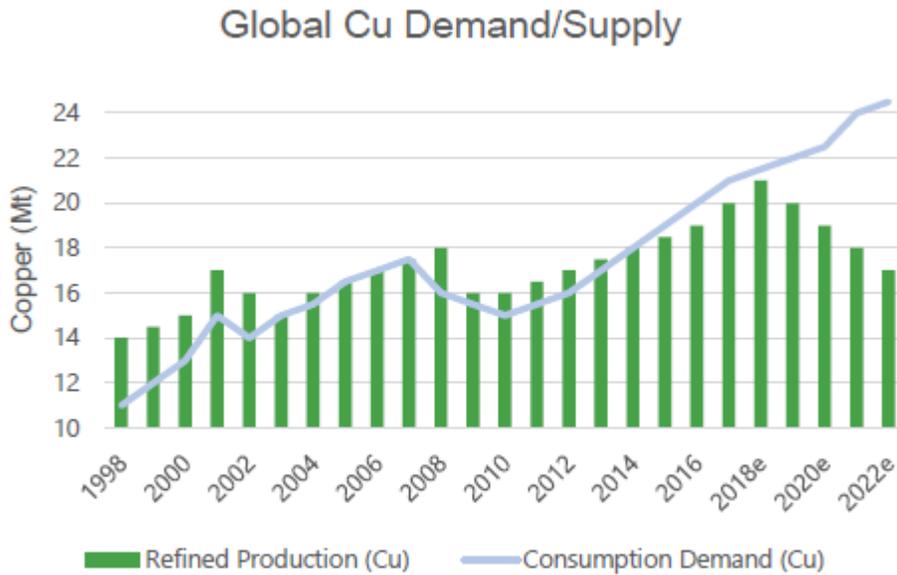
Hispana corridor – Initial surface exploration program identified four (4) new zones of outcrops with over 1% of copper minerals. An IP program is planned for later in the summer with over 70 km of line cutting is scheduled to begin in the coming weeks. An initial drilling program on the Hispana corridor is planned for later in the year.

All samples have been sent to ALS Global laboratory in Val-d'Or with initial assays from the drilling program and the surface work expected towards the end of July.

“With the completion of this private placement we are now well funded to properly explore the copper surface mineralization system that we have identified on the Mitchi property and to advance it towards a resource estimate. The strong beginning to the summer exploration program saw us extend the limits of the mineralization on all the three corridors which bodes well with demonstrating the large volume potential of the project. With perfect ground conditions and easy access, we expect to even further increase the footprint of the stratiform copper system over the coming months.” commented Kiril Mugerma, President and CEO of Kintavar Exploration.

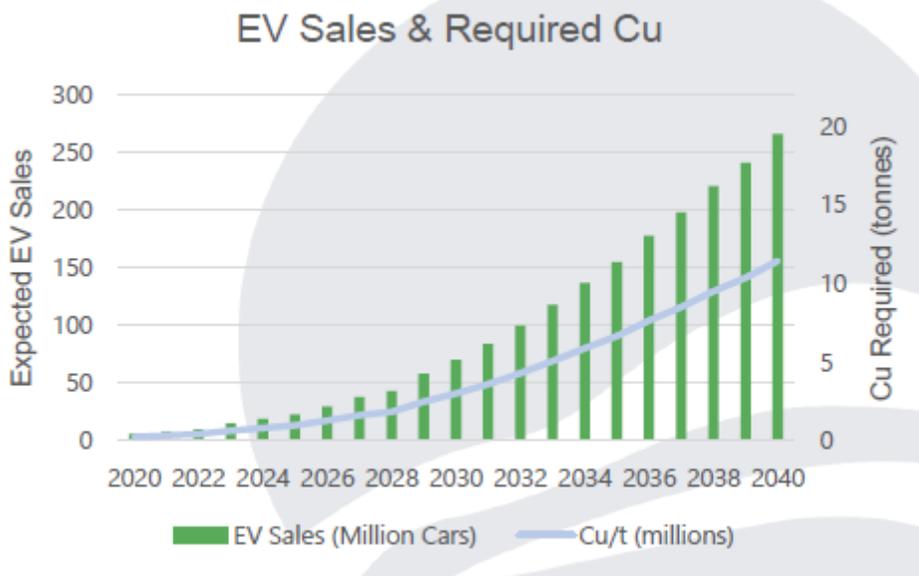
The Catalysts for Copper

Simple – Demand is forecast to outpace supply beginning next year



Source: ICSG, Brook Hunt

Why the increase in demand? – Primarily electric vehicle demand



As copper prices have recently touched four-year highs investors are beginning to react to the forecasted copper deficit by bidding copper prices higher.

The Management Team – Strong Technical Background

Kiril Mugerma **PRESIDENT & CEO**

- **President/CEO of Géomega Resources**
- **Previously exploration geologist with Gold Fields Ltd. and mining analyst with Industrial Alliance Securities**
- **Holds a B.Sc. from McGill University in Earth & Planetary Sciences**

Alain Cayer, P.Geo, M.Sc **VICE PRESIDENT EXPLORATION**

- **VP Exploration of Géomega Resources**
- **Project geologist with Virginia Mines, Eleonore Project (2003-2011)**
- **Holds a M.Sc. in geology (mineral resources) from UQAM**

Ingrid Martin, CPA, CA **CFO**

- **Currently CFO of Géomega Resources, Midland Exploration, Alopex Gold and Hinterland Resources. Director and CFO of Sphinx Resources.**
- **Holds a B.Sc. in accounting from HEC.**

ADVISORS

Michel Gauthier, P.Geo, OIQ, Ph.D **TECHNICAL ADVISOR**

- **Director of Sphinx Resources and advisor to Midland Exploration and Fonds de Solidarité de la FTQ and SOQUEM**
- **Over 35 years experience in mineral exploration. Recently retired as a professor at UQAM (Montreal)**
- **Holds a Ph.D in geological engineering from École Polytechnique de Montreal**

The Stock Chart

As the chart below shows, investors cheered the initial discovery by Kintavar of a stratiform copper discovery in Quebec. Since February, the share price has been consolidating in the \$.35-\$.45 range waiting for Phase II of this exciting copper discovery play to begin. The time is upon us.



The Story in a Nutshell

- A sediment hosted copper/silver project
- Entire sedimentary basin secured
- Similar mineralization (with similar copper/silver sampling grades) in three corridors over 20km

- **Phase I drill program results in initial discovery of 0.5% copper over significant widths at Sherlock**
- **Phase II drilling started at Sherlock – Nasigon drilling in July with similar mineralization (higher copper grades of 1%-4%) 20 km northeast in the basin**
- **Copper sedimentary basins not previously seen in Quebec but are found in the Central African Copperbelt in the DRC – typically narrow-flat lying deposits**
- **If assays continue to show grades of 0.5-1.0% copper near-surface over widths of 10-30 meters it opens up the potential that the entire basin of over 25 km may be prospective for near-surface copper mineralization and multiple open pits**
- **Copper can be easily trucked to a nearby smelter**
- **A drill map will be released with the first set of assay results from Phase II drilling**

Please see the company's new corporate presentation from April 2018 at https://kintavar.com/wp-content/uploads/CORP_PRES/KINTAVAR_EN_LD.pdf

**Vince Marciano – The Stateside Report
July 5, 2018**



Disclaimer

Vince Marciano has been retained by Kintavar Exploration to provide media-related services for a fee of \$2,000/month. Vince Marciano and the Stateside Report are not registered as a securities broker-dealer or investment adviser with the U.S. Securities and Exchange Commission or any state securities regulatory authority. Specifically, the Stateside Report relies upon an exemption from the registration requirements under the Investment Advisers Act of 1940, as amended (the "Advisers Act") provided for in Section 202(a)(11)(D).

This exemption is available for the publisher of any "bona fide financial publication of general and regular circulation." Vince Marciano and the Stateside Report are not responsible for trades executed by subscribers to the service based on the information included in this report.

The information contained herein do not represent individual investment advice or a recommendation to buy or sell securities or any financial instrument nor are they intended as an endorsement of any security or other investment. Furthermore, the Stateside Report does not constitute an offer or solicitation to buy or sell any securities or individualized investment advice.

Any information contained in the Stateside Report represents Vince Marciano's opinions, and should not be construed as personalized investment advice. Vince Marciano and the Stateside Report cannot assess, verify or guarantee the suitability of any particular investment to any particular situation and the reader and listener of the Stateside Report bears complete responsibility for its own investment research and should seek the advice of a qualified investment professional that provides individualized advice prior to making any investment decisions.

All opinions expressed and information and data provided therein are subject to change without notice. Vince Marciano may have positions in, and may, from time-to-time make purchases or sales of the securities discussed or mentioned in the Stateside Report or on the Stateside Report podcast.

Vince Marciano does not make any representations as to the accuracy, timeliness, suitability, completeness, or relevance of any information prepared by any unaffiliated third party, whether linked to the Stateside Report web site or incorporated herein, and takes no responsibility therefore.

The foregoing discussion contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 (the "Act"). In particular, when used in the preceding discussion, the words "plan," "confident that," "believe," "scheduled," "expect," or "intend to," and similar conditional expressions are intended to identify forward-looking statements subject to the safe harbor created by the Act. Such statements are subject to certain risks and uncertainties and actual results could differ materially from those expressed in any of the forward-looking statements. Such risks and uncertainties include, but are not limited to, future events and the financial performance of the Company which are inherently uncertain and actual events and/or results may differ materially.