



The Stateside Report

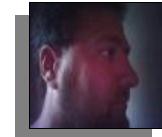


“A Unique Report Service for the Intelligent Resource Investor”



Vince “Stateside” Marciano
MBA, CPA

Wmail: statesidereport@gmail.com
Website: <http://www.statesidereport.com>



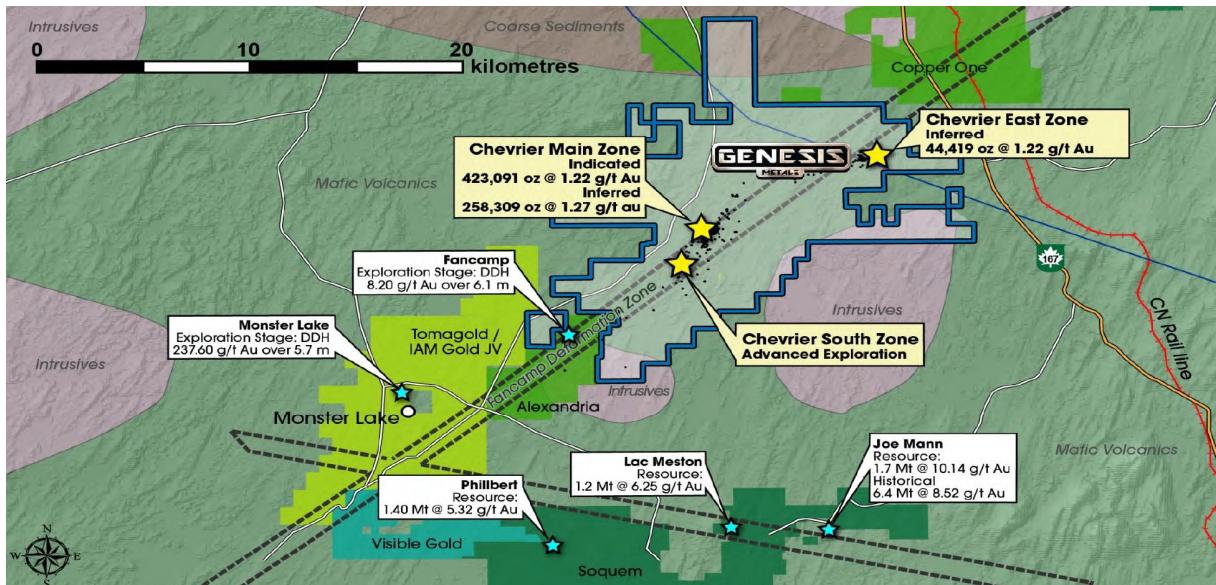
Genesis Metals Corp.

June 24, 2019

GENESIS ANNOUNCES 2019 EXPLORATION PROGRAM AND EXPANDS LAND POSITION AT CHEVRIER PROJECT – CLOSES PRIVATE PLACEMENT



- GIS in Canada, GGISF in the US
- 109 million shares outstanding
- Share price - \$.07 CAD
- Market cap: \$7 million
- Announcement of 2019 exploration plans
- \$520,000 placement recently closed
- 725,000 gold oz in the ground in Quebec
- Strengthened management and advisors including new Chairman Adrian Fleming



Summary

“The 2019 exploration program is significant, because this is the first time the highly prospective Chevrier Project will undergo systematic property-wide mineral exploration targeting”, stated Jeff Sundar, President of Genesis. “The program is designed to identify new high-grade gold targets outside of the known zones and will help the Company understand the broader potential of the property.” - May 27, 2019

On Friday June 21st, gold closed at \$1,400. Investors may finally start to look at the gold juniors again with gold in the ground and strong management teams like Genesis Metals.

During the last week of May management announced their 2019 summer exploration plans and also closed a \$520,000 private placement to support the work program.

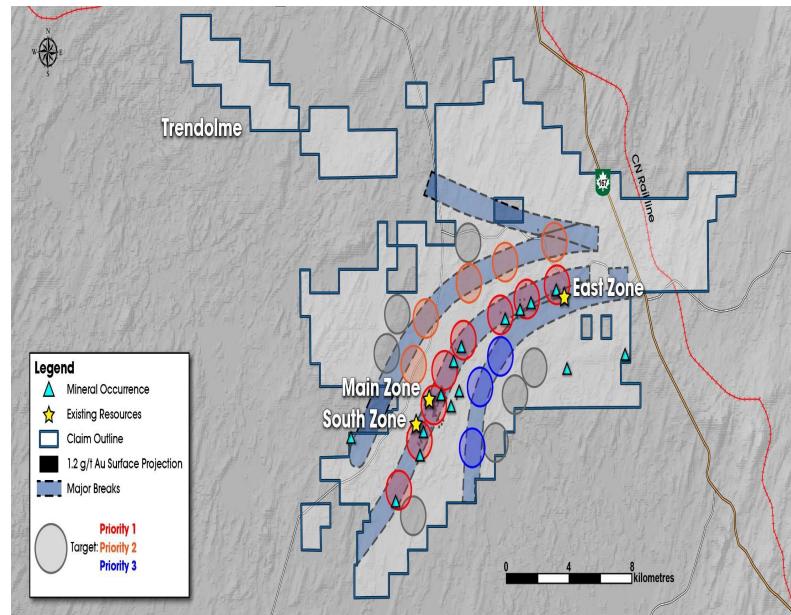
The company plans to execute new surface exploration, including till sampling, geological mapping, trenching and geophysics across the Chevrier gold claims near Chibougamau-Chapais, Québec. The objective of the 2019 work program is to delineate new high-grade drill targets.

The Chevrier project has now been expanded to 275km² comprising of a main bloc of 541 contiguous mining claims including the Trendolme bloc composed 29 contiguous claims (~16km²). The Chevrier property, located ~35km SW of Chibougamau, is easily accessible and close to infrastructure.

Till sampling will be conducted at the property scale to identify new gold prospective target environments at Chevrier.

Localized follow up till sampling, geological mapping, prospecting and induced polarization (IP) geophysical surveys will be used systematically to define targets for drill testing. These exploration methods have been known to produce positive results along trend and within the region.

Targets resulting from the 2019 exploration program will be ranked and drilled according to their potential.



To support this work, the company closed an oversubscribed \$520,000 private placement at the end of May. The Company issued 6,578,569 units at \$0.07 per unit. Each unit in the private placement is comprised of one common share and one-half of one share purchase warrant with each whole warrant exercisable into one additional common share at a price of \$0.10 for a period of two years. The Company also issued 661,111 flow-through shares issued at a price of \$0.09 per share.

Quebec Institutional Funds SIDEX and Fonds de solidarité FTQ participated in an amount of \$100,000 each through FIELD-ACTION 2019, an initiative designed to encourage junior mining companies to perform fieldwork in Québec while at the same time supporting their working capital. Société de développement de la Baie-James (SDBJ) also participated for \$150,000.

On June 24 the company announced it has appointed Adrian Fleming as chairman of the board, Jeff Sundar as interim chief executive officer and Lana Safonova as chief financial officer of the company.

A strong management team with over 725,000 gold oz in the ground (423,000 ounces of gold averaging 1.22 grams per tonne gold in the indicated resource category; 303,000 ounces of gold averaging 1.27 grams per tonne gold in the inferred resource category), and in one of the best jurisdictions in the world for gold exploration provides investors with the perfect investment vehicle and leverage to ride this emerging gold bull market as the gold price moves over \$1,400.

Vince Marciano
June 24, 2019



Disclaimer

Vince Marciano has participated in two recent Genesis Metal's private placements and has been retained by Genesis Metals to provide media-related services. Vince Marciano and the Stateside Report are not registered as a securities broker-dealer or investment adviser with the U.S. Securities and Exchange Commission or any state securities regulatory authority. Specifically, the Stateside Report relies upon an exemption from the registration requirements under the Investment Advisers Act of 1940, as amended (the "Advisers Act") provided for in Section 202(a)(11)(D).

This exemption is available for the publisher of any "bona fide financial publication of general and regular circulation." Vince Marciano and the Stateside Report are not responsible for trades executed by subscribers to the service based on the information included in this report.

The information contained herein do not represent individual investment advice or a recommendation to buy or sell securities or any financial instrument nor are they intended as an endorsement of any security or other investment. Furthermore the Stateside Report does not constitute an offer or solicitation to buy or sell any securities or individualized investment advice.

Any information contained in the Stateside Report represents Vince Marciano's opinions, and should not be construed as personalized investment advice. Vince Marciano and the Stateside Report cannot assess, verify or guarantee the suitability of any particular investment to any particular situation and the reader and listener of the Stateside Report bears complete responsibility for its own investment research and should seek the advice of a qualified investment professional that provides individualized advice prior to making any investment decisions.

All opinions expressed and information and data provided therein are subject to change without notice. Vince Marciano may have positions in, and may, from time-to-time make purchases or sales of the securities discussed or mentioned in the Stateside Report podcast.

Vince Marciano does not make any representations as to the accuracy, timeliness, suitability, completeness, or relevance of any information prepared by any unaffiliated third party, whether linked to the Stateside Report web site or incorporated herein, and takes no responsibility therefore.

The foregoing discussion contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 (the "Act"). In particular, when used in the preceding discussion, the words "plan," "confident that," "believe," "scheduled," "expect," or "intend to," and similar conditional expressions are intended to identify forward-looking statements subject to the safe harbor created by the Act. Such statements are subject to certain risks and uncertainties and actual results could differ materially from those expressed in any of the forward-looking statements. Such risks and uncertainties include, but are not limited to, future events and the financial performance of the Company which are inherently uncertain and actual events and/or results may differ materially.