



The Stateside Report

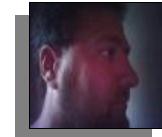


“A Unique Report Service for the Intelligent Resource Investor”



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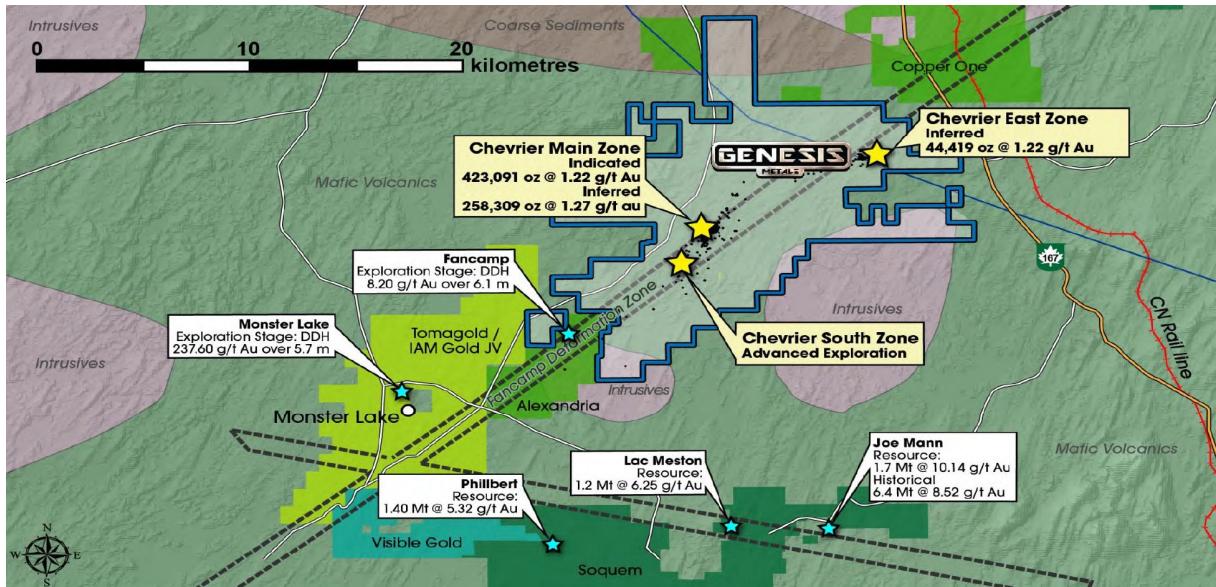
Genesis Metals Corp.

June 3, 2019

**GENESIS ANNOUNCES 2019
EXPLORATION PROGRAM AND EXPANDS
LAND POSITION AT CHEVRIER PROJECT –
CLOSES PRIVATE PLACEMENT**



- GIS in Canada, GGISF in the US
- 109 million shares outstanding
- Share price - \$.07 CAD
- Market cap: \$7 million
- Announcement of 2019 exploration plans
- \$520,000 placement just closed
- Strengthened management and advisors



Summary

“The 2019 exploration program is significant, because this is the first time the highly prospective Chevrier Project will undergo systematic property-wide mineral exploration targeting”, stated Jeff Sundar, President of Genesis. “The program is designed to identify new high-grade gold targets outside of the known zones and will help the Company understand the broader potential of the property.” - May 27, 2019

On Friday May 31st gold soared \$15 to close at \$1,305, comfortably over the psychologically important \$1,300 level. Investors may finally start to look at the gold juniors again with gold in the ground and strong management teams like Genesis Metals.

During the last week of May management announced their 2019 summer exploration plans and also closed a \$520,000 private placement to support the work program.

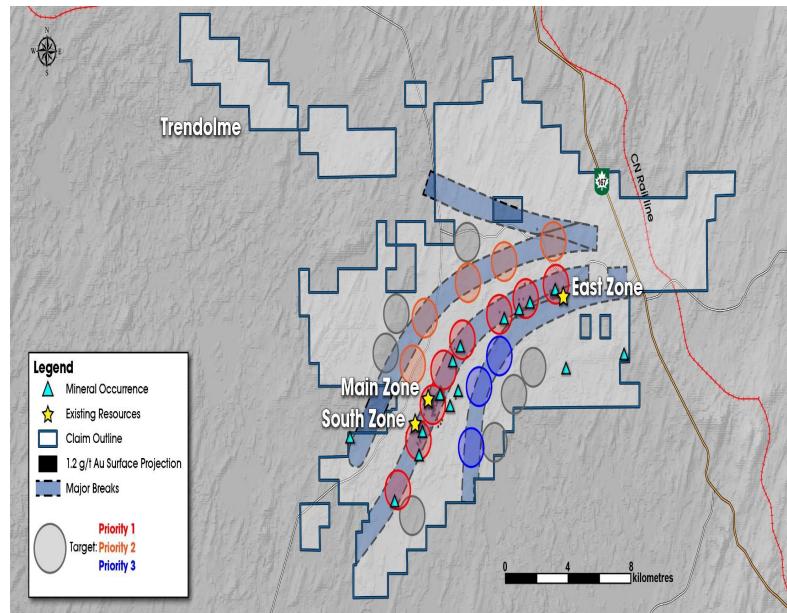
The company plans to execute new surface exploration, including till sampling, geological mapping, trenching and geophysics across the Chevrier gold claims near Chibougamau-Chapais, Québec. The objective of the 2019 work program is to delineate new high-grade drill targets.

The Chevrier project has now been expanded to 275km² comprising of a main bloc of 541 contiguous mining claims including the Trendolme bloc composed 29 contiguous claims (~16km²). The Chevrier property, located ~35km SW of Chibougamau, is easily accessible and close to infrastructure.

Till sampling will be conducted at the property scale to identify new gold prospective target environments at Chevrier.

Localized follow up till sampling, geological mapping, prospecting and induced polarization (IP) geophysical surveys will be used systematically to define targets for drill testing. These exploration methods have been known to produce positive results along trend and within the region.

Targets resulting from the 2019 exploration program will be ranked and drilled according to their potential.



To support this work, the company closed an oversubscribed \$520,000 private placement at the end of May. The Company issued 6,578,569 units at \$0.07 per unit. Each unit in the private placement is comprised of one common share and one-half of one share purchase warrant with each whole warrant exercisable into one additional common share at a price of \$0.10 for a period of two years. The Company also issued 661,111 flow-through shares issued at a price of \$0.09 per share.

Quebec Institutional Funds SIDEX and Fonds de solidarité FTQ participated in an amount of \$100,000 each through FIELD-ACTION 2019, an initiative designed to encourage junior mining companies to perform fieldwork in Québec while at the same time supporting their working capital. Société de développement de la Baie-James (SDBJ) also participated for \$150,000.

Vince Marciano

June 3, 2019

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