



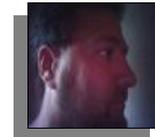
# The Stateside Report



*“A Unique Report Service for the Intelligent Resource Investor”*



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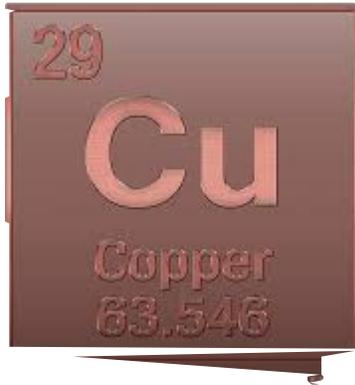
# KINTAVAR

## EXPLORATION INC

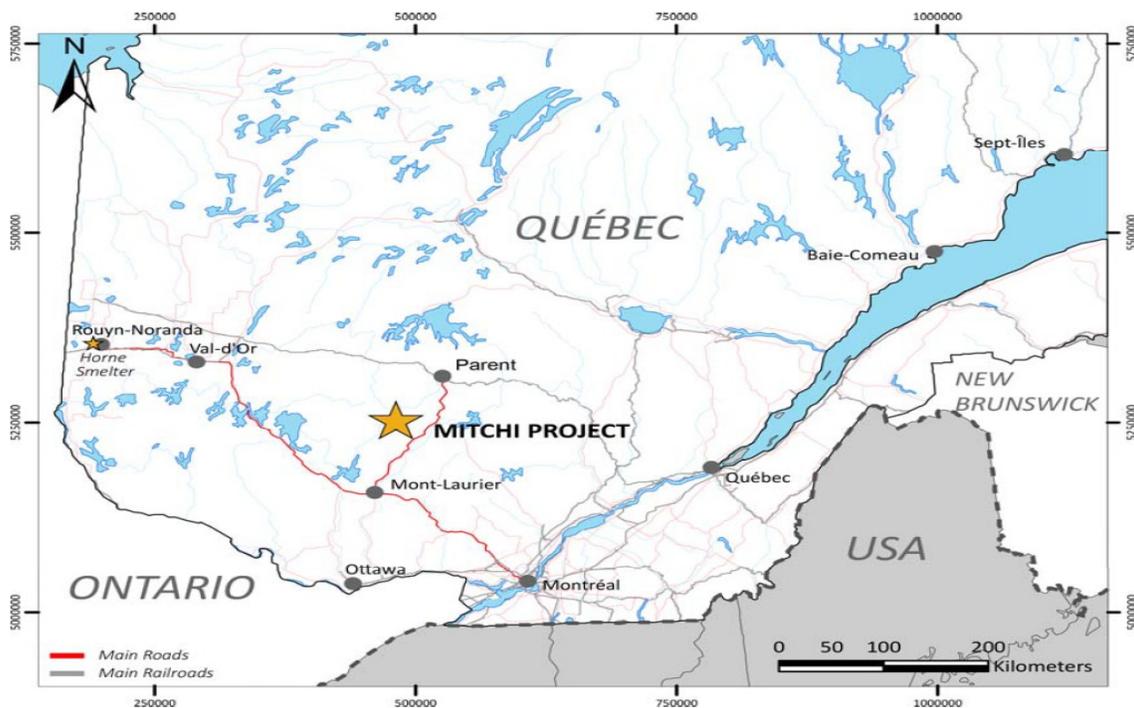
July 18, 2019

**Kintavar Begins 2019 Summer  
Exploration Plan at Mitchi –  
Purchases Outfitter**





- **Kintavar Exploration – KTR in Canada, 58V in Germany**
- **Well funded with approximately \$6 million in cash**
- **80 million shares out, 100 million fully-diluted**
- **At \$.19/share a market cap of only \$15 million**
- **Copper price back to \$2.70/pound**
- **Fully financed for 2019 program**
- **100% owned project with strong management team**



A few weeks ago management announced their summer exploration plans at the Mitchi sediment-hosted stratiform copper project in Quebec. For some background on the project please read my property tour report from last year at <http://statesidereport.com/wp-content/uploads/2019/01/Kintavar-Exploration-Its-Elementary-Deer-Watson-September-2018.pdf> . A summary of the work to be performed is shown on the following page:

**The program is divided into 3 main priorities:**

- 1. Surface work to extend the mineralization of the main Sherlock zone to the East and to the West;**
- 2. Continue surface exploration in the Elementary / Conan zones and identifying new zones of mineralization within the Sherlock corridor; and**
- 3. Follow up drilling on both the Sherlock zone and the Elementary / Conan zones.**

### **Sherlock Zone Surface Exploration**

**Surface exploration will focus on the following:**

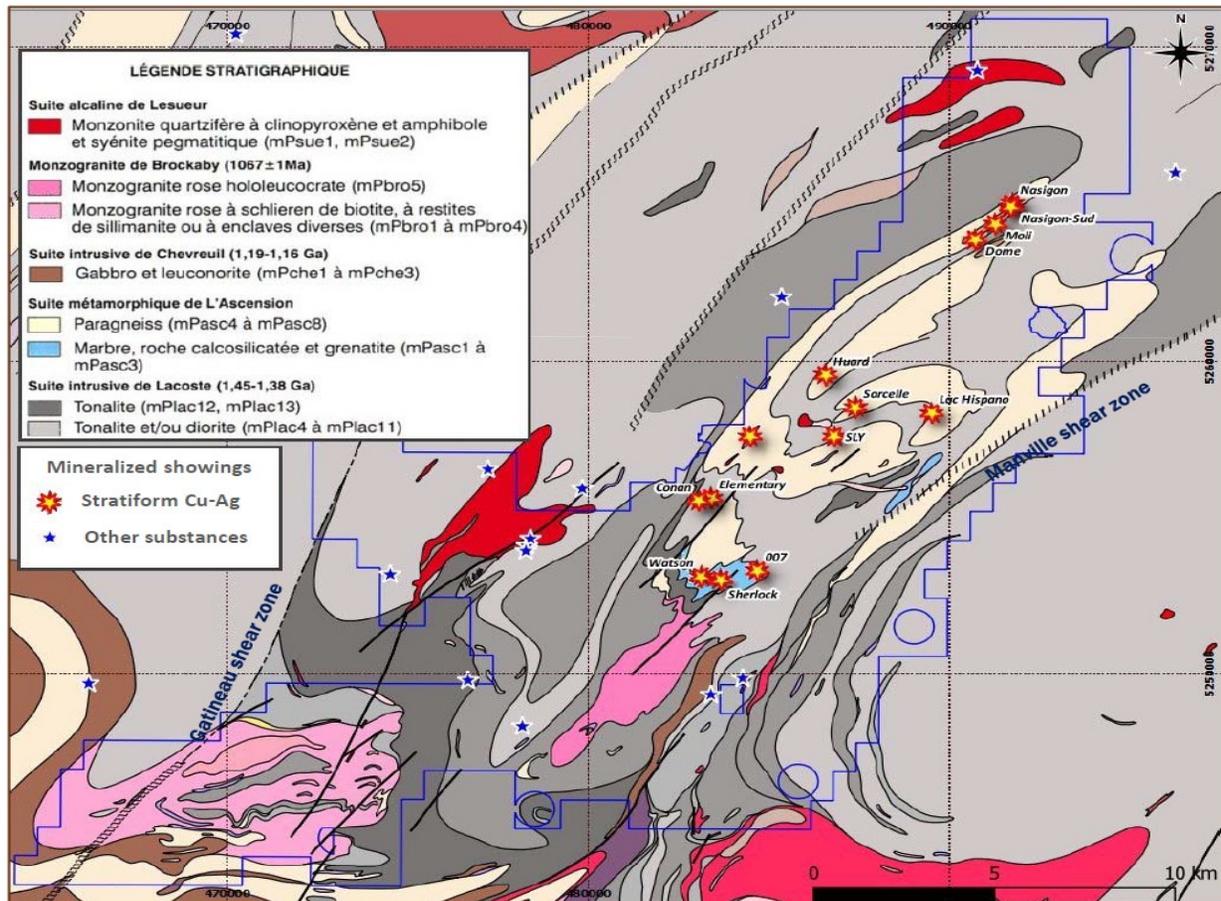
- Sherlock zone – The main Sherlock zone has provided the best mineralized intervals to date and remains open to the East, to the West and at depth. Surface work will focus on extending the mineralization in both directions and to identify on surface horizons that were previously intercepted only in drilling.**
- Structural and lithological mapping to identify extensions and similar structural thickening patterns in proximity of the Sherlock zone**

### **Elementary / Conan Zone Surface Exploration**

- Elementary / Conan zone – The Elementary & Conan zone has been already confirmed to have mineralization from surface while large soil anomalies have been identified in 2018 that require extensive follow up. The strength and the size of the anomalies suggests the presence of a large target similar in size to the main Sherlock zone.**
- Other regional targets within the Sherlock corridor will be evaluated for their potential to host significant size of mineralization and prepared for eventual follow up by drilling.**

### **Sherlock Corridor Drilling**

**Once the surface exploration work is complete, Kintavar is planning approximately 5,000 meters of drilling to investigate primarily the Sherlock zone extensions followed up by drilling on the Elementary / Conan zone.**

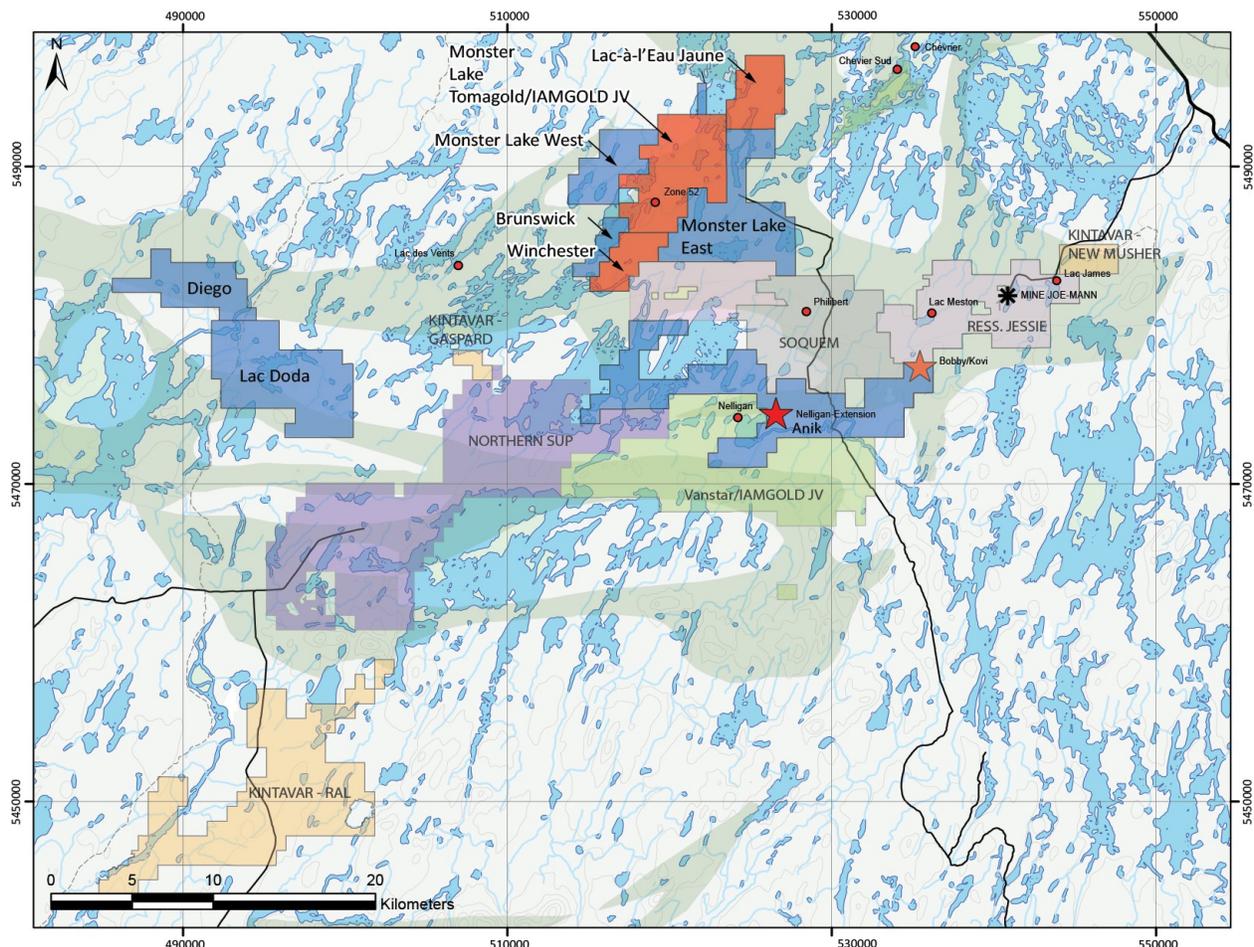


This summer 2019 exploration program follows several important developments earlier in the year including:

- In April 2019 - Kintavar Obtains Up To 59% Copper Grade In Concentrate And Up To 80% Recovery In Addition To Silver And Cobalt From Preliminary Metallurgical Study – see [https://kintavar.com/wp-content/uploads/2019/04/2019-04-24-Metallurgy\\_EN.pdf](https://kintavar.com/wp-content/uploads/2019/04/2019-04-24-Metallurgy_EN.pdf)
- In March 2019 - Kintavar Receives \$700,000 From Recent Warrant Exercise; Adds Technical Advisor Specializing In Stratiform Copper Deposits – see [https://kintavar.com/wp-content/uploads/2019/03/2019-03-25\\_EN.pdf](https://kintavar.com/wp-content/uploads/2019/03/2019-03-25_EN.pdf)
- In February 2019 - Kintavar Intercepts The Longest Mineralized Interval On The Mitchi Property; 94.80m @ 0.30% Cu Within 216m @ 0.20% Cu – see [https://kintavar.com/wp-content/uploads/2019/02/2019-02-27-Sherlock\\_West\\_PR\\_EN.pdf](https://kintavar.com/wp-content/uploads/2019/02/2019-02-27-Sherlock_West_PR_EN.pdf)

- Also in February 2019 - Kintavar Confirms Near Surface Mineralization At The Conan Zone; Identifies A Large Copper Soil Anomaly In The Area – see [https://kintavar.com/wp-content/uploads/2019/02/2019-02-21-Conan\\_PR\\_EN.pdf](https://kintavar.com/wp-content/uploads/2019/02/2019-02-21-Conan_PR_EN.pdf)
- Also in February 2019 - Kintavar Drills 51m @ 0.24% Cu, Opens The Sherlock Zone To The East – see [https://kintavar.com/wp-content/uploads/2019/02/2019-02-11-Sherlock-East\\_PR\\_EN.pdf](https://kintavar.com/wp-content/uploads/2019/02/2019-02-11-Sherlock-East_PR_EN.pdf)
- Finally in January 2019 - Kintavar to Sell Anik Gold Property for \$5M to TomaGold Spin-Out Corporation – see [https://kintavar.com/wp-content/uploads/2019/01/2019-01-25-PR\\_EN.pdf](https://kintavar.com/wp-content/uploads/2019/01/2019-01-25-PR_EN.pdf)

As noted above Kintavar plans to spin-out their Anik Gold Property into a new investment vehicle which Kintavar will own approximately 14%. The Anik Gold Property is located in one of the hottest area plays in Quebec as the Iamgold-Vanstar Nelligan discovery is located on trend and adjacent to the Anik project.



**Just last week the company announced it had entered into a share purchase agreement to acquire Pourvoirie Fer a Cheval, one of the most developed hunting and fishing outfitters in the region that shares its exclusive hunting territories with Kintavar's Mitchi property.**

**The acquisition is strategic for Kintavar, as it addresses several key points:**

**Location -- Fer a Cheval is a large hunting and fishing outfitter with an exclusive territory of nearly 240 square kilometres that covers a large portion of the northern part of the Mitchi sedimentary basin. This transaction will guarantee that any future developments of the Mitchi project are done in full synergy to support and develop the Fer a Cheval existing business;**



**Key infrastructure -- Fer a Cheval owns key local assets, such as the power line, private road access, fuelling station and over 100 sleeping accommodations. The ownership of this infrastructure will have a major influence on any future capital costs of developing the Mitchi project.**

**Environmental and social acceptability -- Mont Laurier region residents have been very supportive of the Mitchi project since day 1, even though the mining industry is new to the region. The acquisition of Fer a Cheval allows Kintavar to: continue developing the region; work more with the local communities; and, most importantly, remain focused on the environmental and sustainable development aspects of the Mitchi project.**

**Growing cash flowing business -- Fer a Cheval has been in operation for over 10 years and has developed into a very active business for more than just hunting and fishing. The region has also been developed for snowmobiling and ATV (all-terrain vehicle) riding, and attracts many outdoor enthusiasts to the area. Fer a Cheval has grown over the years and is a central location for lodging to major companies, such as Hydro Quebec (15 kilometres from the La Verendrye substation), forestry companies and even forestry firefighting organizations. Kintavar intends to keep operating and optimizing Fer a Cheval. It will be generating funds and have major synergies with its exploration activities. As such, management is confident shareholder value will be maximized.**

**The recent share price chart of Kintavar is not unlike most other copper exploration plays as the trade issues between the US and China has had a negative impact on most base metal stocks. A nice bottom has been forming for the past few months and any progress on the trade front should favorably impact the stock.**



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