



The Stateside Report



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Orestone Mining

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The Wait is Over – Now Drilling



- Market cap of \$3 million
- 28 million shares outstanding
- Management team led by co-founders of Eldorado Gold
- Now drilling their Captain gold-copper porphyry target in British Columbia
- Fully funded for all 2019 drilling

Summary

I introduced readers to Orestone Mining in the spring of this year as they were in the process of raising money to embark on an exciting 2019 drill program (see <http://statesidereport.com/wp-content/uploads/2019/04/Orestone-Mining-Two-founders-of-Eldorado-two-gold-copper-projects-12-million-shares-out-2-3-million-market-cap.pdf>). Since then the company has raised \$1.8 million and is fully funded to drill their Captain gold-copper porphyry project in British Columbia and their Resguardo gold-copper porphyry project in Chile. First up is Captain and the company just announced this week that drilling has started (<https://www.orestone.ca/news/2019/orestone-drilling-underway-at-the-captain-gold-porphyry/>). The drill program is budgeted at \$400,000 and is planned to consist of 1,250 meters in five diamond drill holes to an approximate depth of 250 meters each.

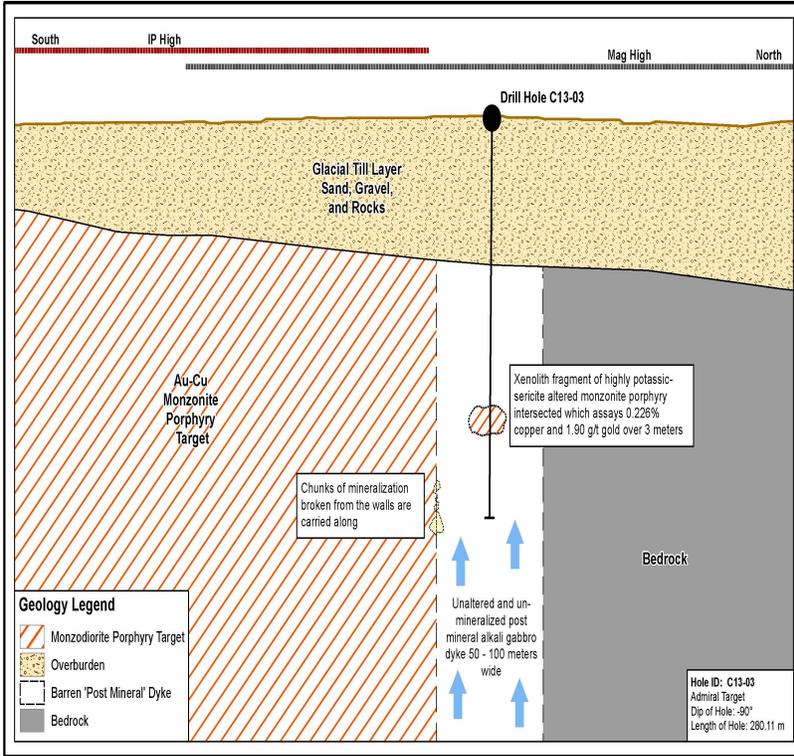
Below is a recap of the Captain project:

The Admiral Target – Captain Project – British Columbia, Canada

The Captain Project is located in central British Columbia within the Quesnel Trough. The Mt. Milligan copper-gold open pit mine 30 km to the north is owned and operated by Centerra Gold with current reserves of 526 million tonnes grading 0.199% copper and 0.388 g/t gold.

The 100% owned Captain project covers 72 square km and hosts a large gold/copper porphyry system with multiple targets along the same NW structural trends as at Mt. Milligan.





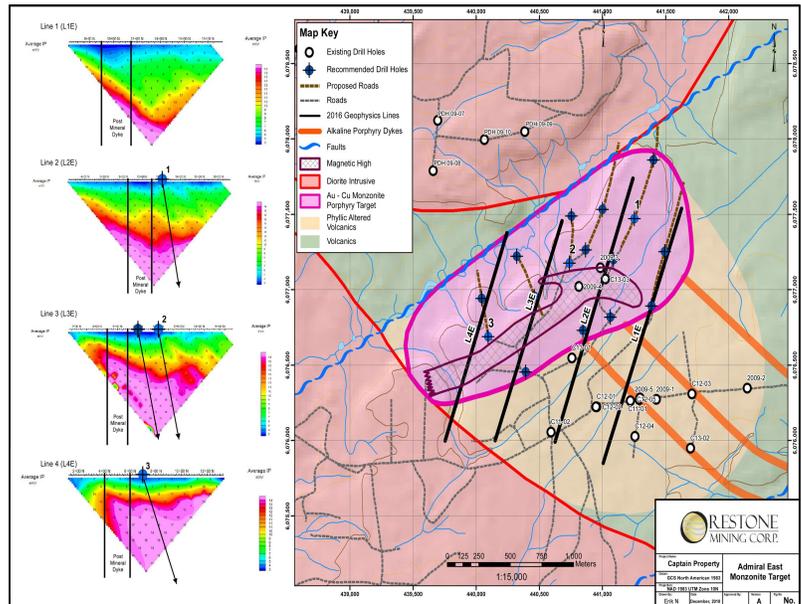
In 2013 a vertical drill hole 13-03 intersected a three meter xenolith fragment of highly potassic-sericite altered monzonite porphyry grading 0.226% copper and 1.90 g/t gold within a barren post mineral dyke.

It is believed to have been transported from an immediately adjacent porphyry within the Admiral target.

From the 2013 press release discussing this hole:

Hole C13-03 was drilled in the center of the Admiral target, a large magnetic high measuring 1000 metres by 1500 metres located 800 metres north of holes C12-05 and C11-01.....

Hole C13-03 intersected an unaltered and un-mineralized post mineral alkali gabbro dyke from the bedrock contact at 78.9m to 280.0m. At a depth of 204.9m to 207.9m a xenolith fragment of highly potassic-sericite altered monzonite porphyry was intersected which assays 0.226% copper and 1.90 g/t gold over three metres. The post mineral dyke is interpreted to measure 50 metres in thickness and 1000 meters in strike length and the xenolith fragment or rafted block is thought to have been transported from immediate adjacent rocks.....



The highlight of the summer 2013 drilling program was the intersection of the monzonite porphyry xenolith fragment within a post mineral dyke near the center of the Admiral magnetic target. A large IP target surrounding the dyke is interpreted to be the source of the xenolith; future drilling south and north of the dyke is recommended.



With gold now over \$1,500/oz the majors and mid-tiers have seen moves of 50-100% higher in their share prices. As often happens, the juniors tend to lag the majors in share price movement by 3 months or so during the start of a bull market. As you can see by the share price chart below, Orestone has been basing at these levels for several months.



Volume has picked up steadily over the past few weeks as the four month hold period from the spring private placement has come off. Those investors who have wanted to de-risk have largely done so and the stock is now poised to move higher on any exploration success. Management has done everything right to get the company positioned for an exciting 2019 and the timing couldn't be better with the emerging bull market in gold. Strap yourself in for an exciting rest of the year.

**Vince Marciano
September 1, 2019**



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