



The Stateside Report



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Strikepoint Gold

October 15, 2019

Strikepoint Gold Strikes Bonanza Grade Gold in the Golden Triangle

STRIKEPOINTGOLD
TSX.V: SKP | OTC: STKXF

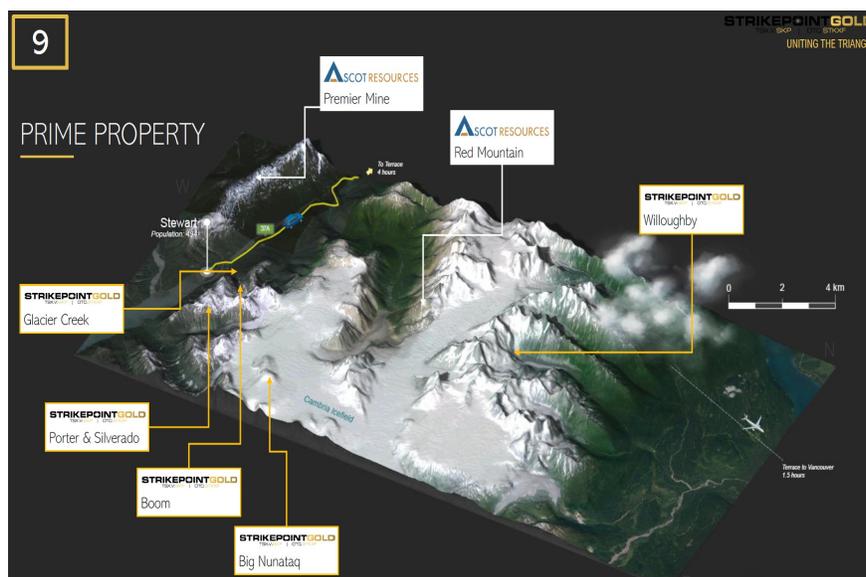
- SKP on the TSX-V, STKXF in the US
- Over \$3.3 million in financings closed within the past 6 months
- Market cap of only \$5 million – trading near cash levels
- Just announced drill assays of 1 meter of 102 g/t gold and 356 g/t silver within 26 g/t gold and 95g/t silver over 4.0 meters in 100 meter step-out
- Assays from 3 nearby holes pending as well as three additional holes plus results from a property-wide prospecting and channel sampling

Summary

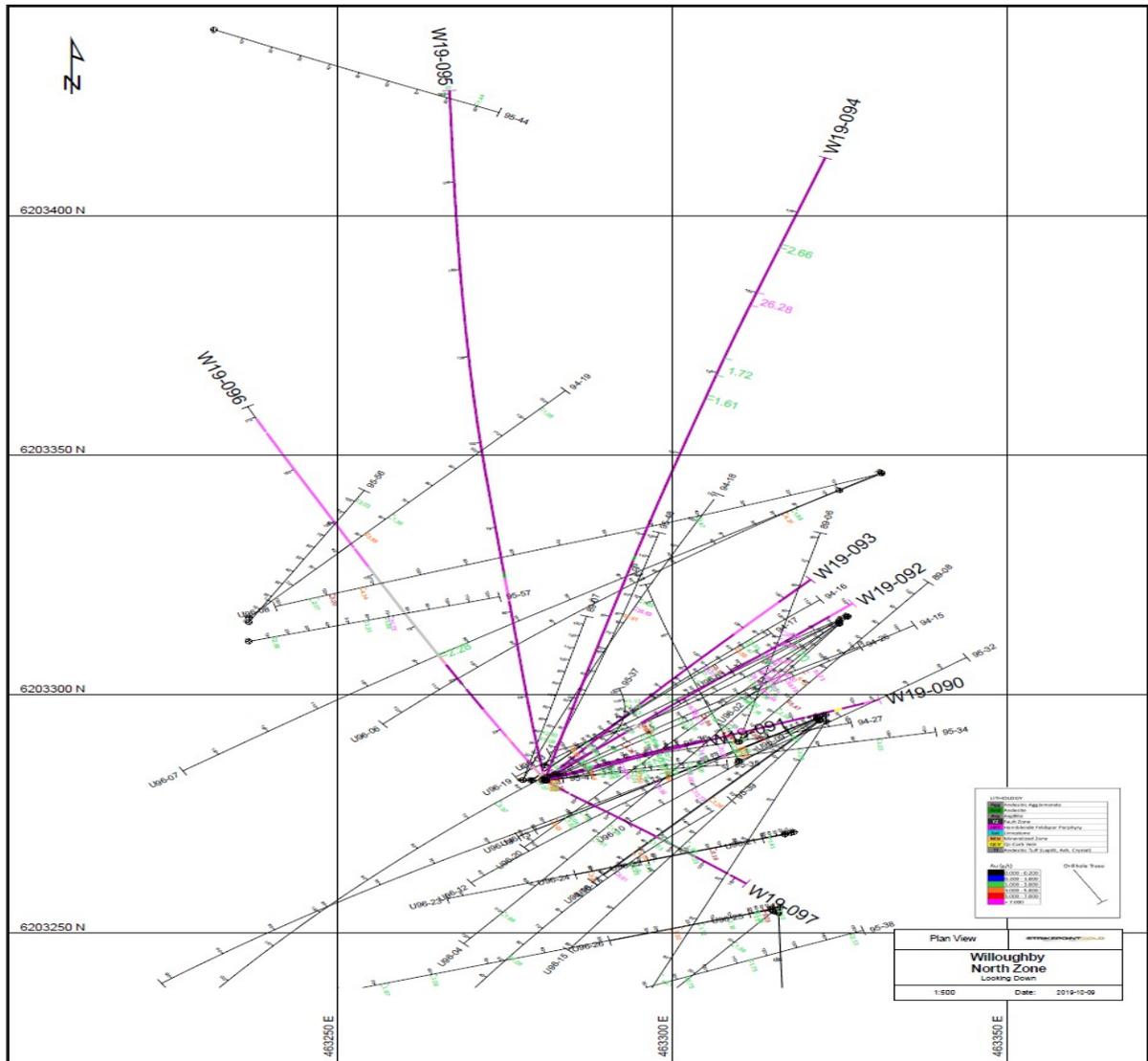
I introduced readers to Strikepoint Gold earlier this year (see <http://statesidereport.com/wp-content/uploads/2019/03/Strikepoint-Gold-2019-The-new-high-grade-gold-story-in-the-Golden-Triangle.pdf>) and management is now delivering on its 2019 program. The market has not been kind to the junior sector over the past several months even though gold has settled in around the \$1,500 per oz level and the majors and mid-tier producers have performed relatively well. This under-performance has led to extreme valuation disconnects and no where is it more evident than in the share price of Strikepoint Gold. Strikepoint, after delivering a bonanza grade drill hole assay of 1 meter of 102 g/t gold and 356 g/t silver within 26 g/t gold and 95g/t silver over 4.0 meters in a 100 meter step-out with more assays pending from nearby holes has a market cap of only \$5 million. In contrast, the company closed more than \$3 million in private placements over the past 6 months at prices more than 100% higher than current levels.

2019 Drill Program

Assays from the first two holes of the 2019 drill program at Willoughby were announced on September 15th and included 11.7 meters of 3.9 g/t gold and 3.5 g/t silver in an upper lens of the Wilby zone and 16.5 meters of 1.6 g/t gold and 32 g/t silver farther down the hole in a lower lens.



Just this past week on October 10th management announced another four holes from the North zone. From a section of that press release.....*Drill hole W19-094, tested a new area of exposed mineralization that was covered with glacial ice during exploration programs in the mid 1990's. A high-grade interval of 102 g/t Gold and 356 g/t Silver over 1.0 Meters within 26.28 g/t Au and 95.00 g/t Ag over 4.0 meters. It is located northeast of the North zone, observed during the 2019 field mapping and drone survey program. This potentially new mineralized structure has a similar orientation as the North zone, located over 100 meters to the southwest. The high-grade mineralization occurs within a massive galena-pyrite-sphalerite-chalcopyrite vein with visible gold. Final assays are currently pending for holes W19-093,95 and 97 oriented to the east and west respectively from the same drill setup. The full press release is at: <https://strikepointgold.com/strikepoint-intersects-102-g-t-gold-and-356-g-t-silver-over-1-0-meters-from-a-100-meter-step-out-from-the-north-zone-willoughby-property/>*



Upcoming Catalysts

As mentioned earlier, we are currently waiting for assays from an additional 6 holes. Three are from the area of the new bonanza grade gold discovery at the North zone and three others from the Wilby zone. In addition, assay results are still pending from a property-wide prospecting and channel sampling program.

It looks like tax loss selling has come early to the junior sector and many stocks, including Strikepoint, have already seen selling down to absurd levels providing an opportunity to enter a position for the likely snap back that usually happens near the end of the year.

Vince Marciano
October 15, 2019



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