



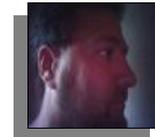
The Stateside Report



“A Unique Report Service for the Intelligent Resource Investor”



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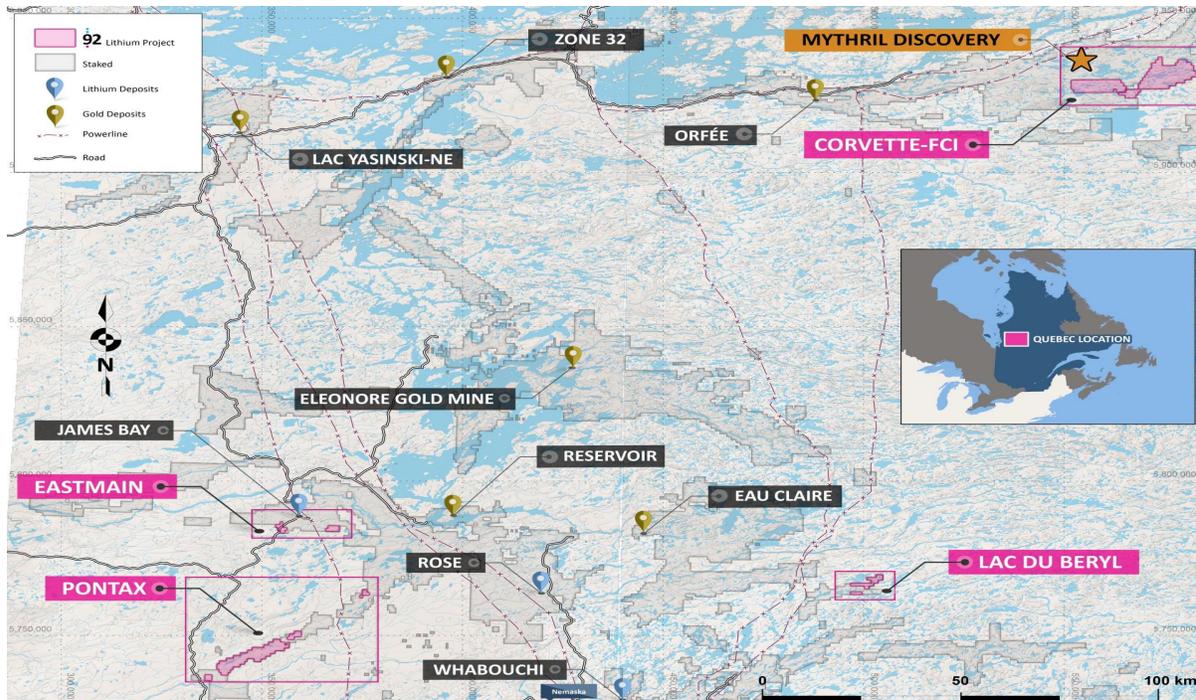
Gaia Metals

(formerly 92 Resources)

GMC (Canada), **RGDCF** (US)

December 3, 2019

Update on Recent Events



Summary

Gaia Metals (formerly 92 Resources) has wrapped up a very successful 2019 field season in the James Bay region of Quebec with several new discoveries (gold, copper and lithium) and achieved all of its 2019 objectives. With a reduced share structure and many exciting new targets 2020 should be a breakout year for the company.

Recent field highlights include:

- Several new gold discoveries including
 - Lac Bruno Gold Prospect – New outcrop discovery assaying 1.4 g/t gold located up-ice of boulder field (2019 sample of 11.9 g/t gold) with soil sample results providing further vectoring towards a potential source
 - Golden Gap Prospect – Potential western extension identified through several new gold discoveries in outcrop with assays including 1.87 g/t gold and 2.81 gold

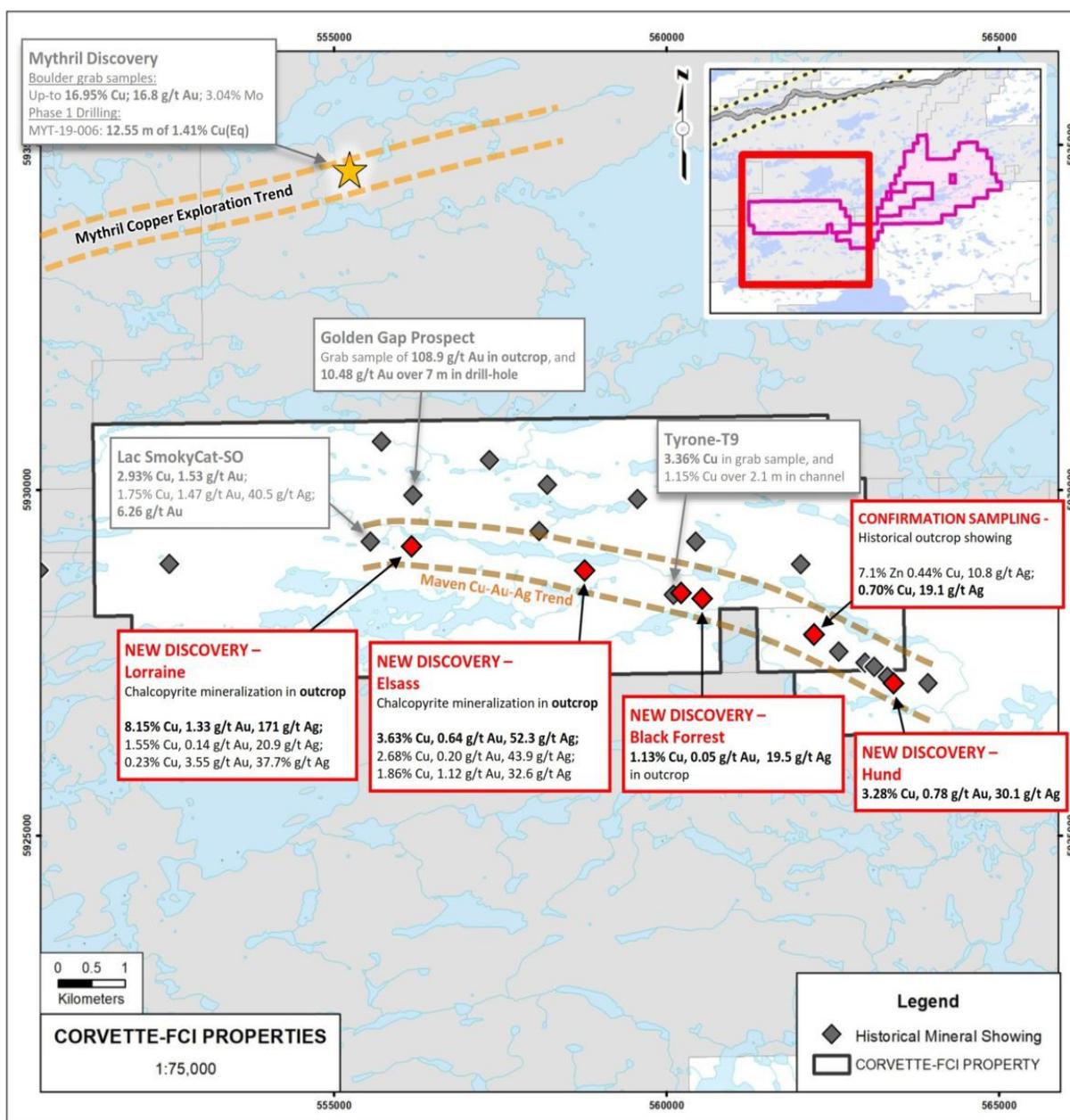
- **Several new copper-gold-silver discoveries including**
 - **Elsass Copper-Gold-Silver Prospect – New discovery of well-mineralized outcrops over an approximate 350 meter strike length with assays including 3.63% copper, 0.64 g/t gold, and 52.3 g/t silver**
 - **Lorraine Copper-Gold-Silver Prospect – New outcrop discovery approximately 2.3 km along trend of the Elsass Prospect with assays including 8.15% copper, 1.33 g/t gold, and 171 g/t silver**
 - **Several new high-grade copper-gold-silver areas discovered including the Black Forrest Showing with 1.13% copper, 0.05 g/t gold, and 19.5 g/t silver, and the Hund Showing with 3.28% copper, 0.78 g/t gold, and 30.1 g/t silver**

- **Several new lithium discoveries including**
 - **Numerous lithium bearing pegmatites occur within a corridor exceeding 25 km length**
 - **Southwest of CV1-2, newly discovered CV5 and CV6 pegmatites include a large, well-mineralized exposure of ~220 m x 20-40 m (CV5), with eight (8) samples averaging 3.00% Li₂O and 154 ppm Ta₂O₅, including a peak assay of 4.06% Li₂O and 564 ppm Ta₂O₅**
 - **CV7 – discovery to the northwest of CV1 with assay of 4.44% Li₂O and 195 ppm Ta₂O₅**
 - **CV8 – large area of outcrop exposure with assay of 4.44% Li₂O and 205 ppm Ta₂O₅**
 - **CV9 and CV10 – located in northwest area of FCI West with mineralized outcrops present over at least a 300 m strike length and multiple assays >2.00% Li₂O to a peak of 4.72% Li₂O**
 - **CV11 – high-grade tantalum pegmatite with assay of 0.66% Li₂O and 386 ppm Ta₂O₅**

As you can see, the 2019 field program was a resounding success. In contrast, the general weakness in the junior exploration sector accompanied by Midland's adjacent Mythril drill program failing to find the source of the high grade copper discovery on surface resulted in the company's share price remaining depressed. However, as we head into 2020 the future looks considerably brighter and the current share price weakness offers patient investors an excellent entry point.

The Future Looks Bright

As previously noted, the 2019 field season was extremely successful. Interestingly, one of the factors that hindered Gaia's share price from reflecting this success may ultimately be a contributing factor for a much brighter 2020. Midland Exploration's 2019 drill program failed to find the source of the high grade copper found previously at their Mythril discovery adjacent to Gaia's Corvette-FCI property. However, based on Gaia's success, some analysts, including John Kaiser, have speculated that the source of the elusive surface discoveries at Mythril may reside south of the discovery onto Gaia's ground.



Corporate Activities

Through October the company had 89 million shares outstanding including 8 million warrants and 9 million options for a fully diluted share count of 106 million. A decision was made to consolidate the shares on a 10-1 basis in mid-October so the current shares outstanding are only 9 million. A few weeks ago the company announced a \$600,000 private placement and will issue nearly 9 million shares at \$.07/share with a warrant. Once the placement closes the company will be heading into the 2020 field season with less than 20 million shares outstanding with several new gold, silver, copper and lithium targets to attack.

Tax Loss Selling Opportunity

Not unlike many junior exploration companies, the share price is at 2019 lows. However, unlike others who failed to live up to expectations, Gaia produced several new discoveries and exceeded expectations in the field. The current situation offers patient investors an excellent opportunity to get in at the lows.



Vince Marciano
December 3, 2019



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