



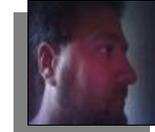
# The Stateside Report



*“A Unique Report Service for the Intelligent Resource Investor”*



Vince “Stateside” Marciano  
MBA, CPA



Wmail: [statesidereport@gmail.com](mailto:statesidereport@gmail.com)  
Website: <http://www.statesidereport.com>

---

## Orestone Mining

December 3, 2019

**Orestone Initiates Exploration at Large Resguardo Copper-Gold Project in Northern Chile and Wraps up Captain Copper-Gold Project in BC**



- **Market cap of \$3 million**
- **28 million shares outstanding**
- **Management team led by co-founders of Eldorado Gold**
- **Beginning their exciting copper-gold program at Resguardo in Chile**
- **Drilling to begin in January 2020, new targets developed**
- **One of the better tax loss selling candidates to buy**

## Summary

This past week Orestone announced the start of their exploration program at the exciting large-scale copper-gold Resguardo project in Northern Chile that will include a drilling program next month (January 2020). New targets have been identified as a result of a recent IP program that outlined a chargeability anomaly at a depth of 150 to 250 meters below surface over a strike of 1,400 meters and width of 500 to 800 meters. There is a central core over a strike length of 1,100 meters and width of 300 to 600 meters.

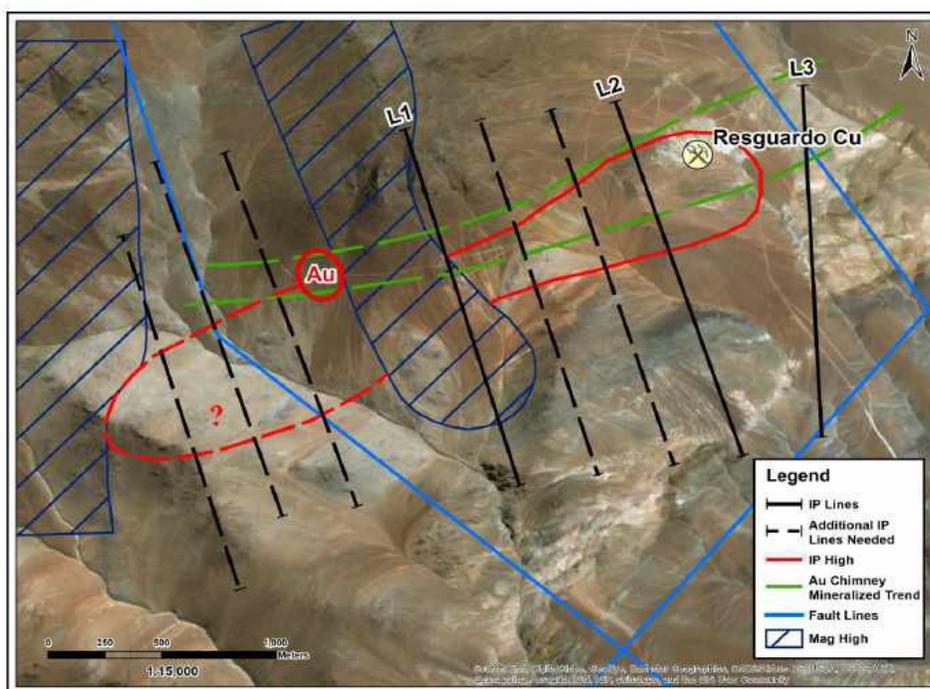
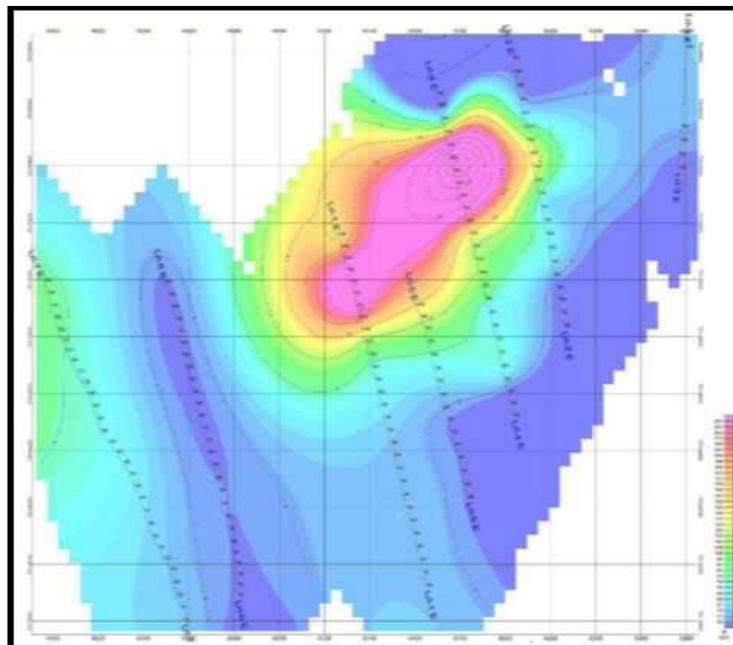
The company also announced the completion of their drill program at the Captain project in British Columbia. Although the company was not successful in locating the source of the mineralized zenolith discovered in the 2013 drilling at the Admiral target, they did intersect a monzonite porphyry in a drill hole 2 kilometers to the southeast of Admiral that intersected 91 meters grading 0.26 g/t gold and 0.065 per cent copper from 112 meters to 203 meters including 24 meters grading 0.56 g/t gold and 0.112 per cent copper from 179 meters to 203 meters. There are 9 drill targets outlined on the project.

## Resguardo Project

The large scale Resguardo project is located in northern Chile close to at least 10 large scale copper and gold mines. Shallow surface mining has occurred on the property in the past with copper grades of 1-7% and gold grades of 0.6 g/t gold but the prize is a large-scale sulphide copper-gold porphyry at depth. As noted above, a recent IP program outlined a large anomaly 150-250 meters below surface with a strike length of 1,400 meters and a width of 500-800 meters that will be tested in the company's upcoming drill program in January.



The exploration program that was announced last week will include mapping, sampling and prospecting in advance of the January drill program. The program will also include minor road building and maintenance. The initial drill program is budgeted for 3-6 RC drill holes, 300 to 350 meters deep targeting the IP anomaly at depth. Both copper and gold are the targets including an area where gold grades of 50 g/t gold in narrow structures have been identified.



For a detailed look at the targets please view the most recent corporate presentation deck at <https://www.orestone.ca/site/assets/files/3727/2019q4-ors-cp.pdf>. In addition, an excellent presentation was given by David Hottman, Director, Chairman and CEO of Orestone during the Metals Investors Forum in Vancouver in early September discussing the Resguardo project. You can view this 10 minute video at [https://www.youtube.com/watch?v=23ACXGQcXuE&feature=emb\\_logo](https://www.youtube.com/watch?v=23ACXGQcXuE&feature=emb_logo).

**December can often be a time to accumulate shares in junior mining companies as tax loss selling from November/December often drives down share prices and an opportunity currently exists with Orestone. As the chart below shows the share price currently sits at 2019 lows and offers an attractive entry point:**



**Vince Marciano**  
**December 3, 2019**



**Disclaimer**

*Vince Marciano has been retained by Orestone Mining to provide media-related services and owns shares via private placement purchases. Vince Marciano and the Stateside Report are not registered as a securities broker-dealer or investment adviser with the U.S. Securities and Exchange Commission or any state securities regulatory authority. Specifically, the Stateside Report relies upon an exemption from the registration requirements under the Investment Advisers Act of 1940, as amended (the "Advisers Act") provided for in Section 202(a)(11)(D).*

*This exemption is available for the publisher of any "bona fide financial publication of general and regular circulation." Vince Marciano and the Stateside Report are not responsible for trades executed by subscribers to the service based on the information included in this report.*

*The information contained herein do not represent individual investment advice or a recommendation to buy or sell securities or any financial instrument nor are they intended as an endorsement of any security or other investment. Furthermore the Stateside Report does not constitute an offer or solicitation to buy or sell any securities or individualized investment advice.*

*Any information contained in the Stateside Report represents Vince Marciano's opinions, and should not be construed as personalized investment advice. Vince Marciano and the Stateside Report cannot assess, verify or guarantee the suitability of any particular investment to any particular situation and the reader and listener of the Stateside Report bears complete responsibility for its own investment research and should seek the advice of a qualified investment professional that provides individualized advice prior to making any investment decisions.*

*All opinions expressed and information and data provided therein are subject to change without notice. Vince Marciano may have positions in, and may, from time-to-time make purchases or sales of the securities discussed or mentioned in the Stateside Report podcast.*

*Vince Marciano does not make any representations as to the accuracy, timeliness, suitability, completeness, or relevance of any information prepared by any unaffiliated third party, whether linked to the Stateside Report web site or incorporated herein, and takes no responsibility therefore.*

*The foregoing discussion contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 (the "Act"). In particular, when used in the preceding discussion, the words "plan," "confident that," "believe," "scheduled," "expect," or "intend to," and similar conditional expressions are intended to identify forward-looking statements subject to the safe harbor created by the Act. Such statements are subject to certain risks and uncertainties and actual results could differ materially from those expressed in any of the forward-looking statements. Such risks and uncertainties include, but are not limited to, future events and the financial performance of the Company which are inherently uncertain and actual events and/or results may differ materially.*