



The Stateside Report



“A Unique Report Service for the Intelligent Resource Investor”



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Harvest Gold Corp.

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The Large Scale Flagship Emerson Project

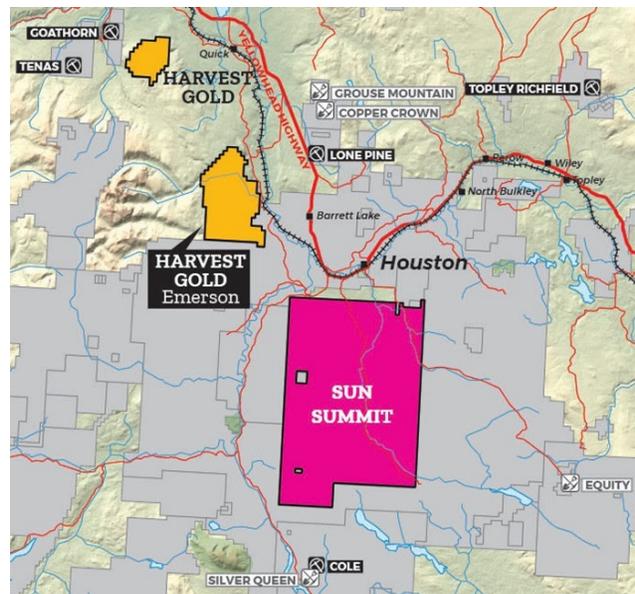
**20 km from Sun Summit’s High-Grade Gold
Buck Discovery, an Exceptional Geo Team and
\$4 Million Market Cap**

- **Market cap of \$4 million at \$.22/share CAD**
- **Harvest Gold – HVG on the TSX-V, HVGDF in the US**
- **17 million shares outstanding**
- **Currently raising \$1 million at \$.20/share**
- **Management owns 11% of the Company**
- **20 km from Sun Summit Mineral's high grade gold Buck Discovery**
- **Large scale Emerson project – 100% owned**
- **Strong backing from experienced BC geologists - David Caulfield P.Geo. and Henry Awmack P.Eng., Co-founders of Equity Exploration Consultants**
- **President Rick Mark: info@HarvestGoldCorp.com**



Summary

In June of last year Harvest Gold announced the acquisition of three highly prospective early stage gold-copper porphyry projects in British Columbia. In good timing for Harvest, in January of this year, Sun Summit Minerals announced they had made a very significant gold discovery at their Buck gold project, just 20 km southeast of Harvest's flagship Emerson property.



Buck's BK20-012 intersected multiple high-grade gold intervals:

- **17 meters of 5.86 g/t gold, including three meters of 23.05 g/t gold**
- **7.5 meters of 10.19 g/t gold, including 1.5 meters of 49.6 g/t gold.**

Proving that this discovery hole wasn't just a one-hit wonder, Sun Summit announced last month that they had followed up with another two significant holes at Buck:

- **31.6 g/t gold over 4.0 meters, including 246 g/t gold over 0.5 meters (BK21-020) a 100 meter step out at their Trench zone**
- **0.78 g/t gold over 186 meters, including 1.07 g/t gold over 109 meters and including 7.17 g/t gold over 5.2 meters (BK21-017) at their Horseshoe zone.**

Even further southeast of Harvest's Emerson project and the Buck project is the 8 million ounce Blackwater gold deposit that was purchased by Artemis Gold in August 2020 for \$210 million, again after Harvest had already entered into this agreement. The Emerson project shows striking geological similarities to the Blackwater gold deposit.

Clearly the company's Emerson project is well located and primed for discovery.

Background

I introduced Harvest Gold back in 2018 after they had worked a deal with the strong technical team of Paddy Nichol's Evrim Resources (now Orogen Royalties) on their high grade silver/gold Cerro Cascaron Project in Mexico. As often happens with virgin drill plays they weren't able to make an economic discovery so they turned their attention to British Columbia.

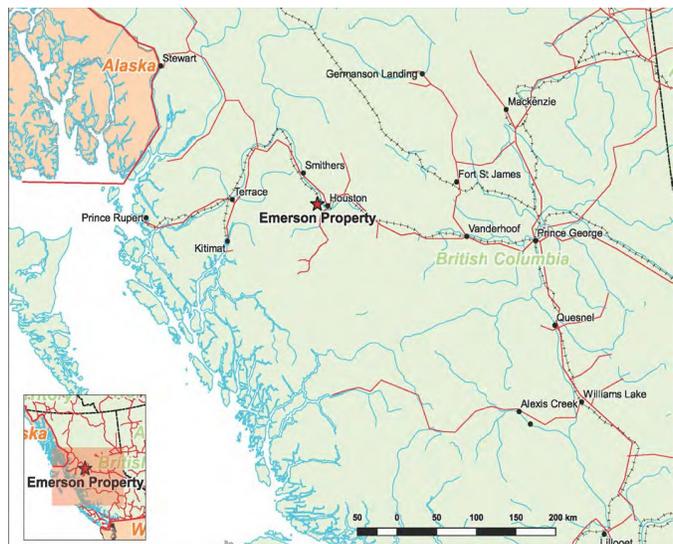
As previously mentioned, in June 2020, Harvest Gold Corp's management team entered into an option agreement with Henry Awmack P. Eng. and David Caulfield P. Geo. where Harvest Gold can earn up to a 100-per-cent interest in three early-stage gold-copper porphyry projects located in the Omineca mining division of central British Columbia.

The three projects cover a combined 46 square kilometers, are road accessible and located near infrastructure, powerlines and the population centers of Houston, Smithers and Telkwa, B.C. in an area of historic and current mine development. All three projects come without any underlying royalties or encumbrances and have been subjected to very limited modern exploration in the past 30 years.

Henry shared his vision of the prospectivity of the three projects: “David and I spent 26 years running a geological consulting company, exploring our clients’ properties and understanding the necessary ingredients for their success, both technically and financially. Now that I am semi-retired, I spent the past 7 years looking for prospects that have those ingredients, compiling and interpreting public geoscience data. In British Columbia, I have been drawn towards porphyry targets because they have the best chance of becoming significant mines here and ultimately attracting financing from the major mining companies. We look forward to supporting Harvest Gold’s work.”

Harvest has contracted Vancouver-based Equity Exploration Consultants Ltd. (“Equity Exploration”) to manage all exploration work on the Company’s British Columbia mineral property portfolio, including the Flagship Emerson project. Under the arrangement, Equity Exploration will provide a complete, as-needed, exploration team with significant experience in permitting, planning, geological targeting, and program execution in British Columbia. Equity clients include major producing miners and junior explorers, including private equity. They share a passion for discovery and value technical expertise and experience so Harvest’s exploration activities are in good hands. To learn more about Equity Exploration: <https://www.equityexploration.com/projects>.

Harvest’s large scale flagship project, Emerson, has had very little exploration work performed in the past. It’s a large, mineralizing system about 2 km by 2 km with most of the area covered and with little outcrop (as is the case at Sun Summit’s Buck project). In one area that did show some outcrop a sample rock graded 0.762 g/t gold. Importantly, an old 1968 hole drilled by Amax near the outcrop showed 298 meters of intense alteration but the hole was never assayed for gold. They were looking for copper and molybdenum.



A detailed technical presentation on the Emerson project can be found at: http://s1.q4cdn.com/680975499/files/doc_presentations/2020/10/Emerson-HVG-present-Oct-20V4Oct9_20.pdf

Recent Activity

In October of last year, the company announced they had decided to stake more ground around Emerson:

Henry Awmack, PEng, who is now a member of Harvest Gold's technical advisory board states: "The Emerson property is large enough to cover both the Blackwater gold and New Prosperity porphyry targets as presently envisioned, but prior staking by David Caulfield and I at the south end of the property did not include potential anomalies that extend to the south and west off the current IP grid as shown by the accompanying figure. These are two areas that Harvest Gold has now added to provide several hundred metres more coverage."

In December, the company closed a \$1.1 million private placement at \$.15/share:

Harvest Gold Corp. has closed its oversubscribed non-brokered private placement, issuing 6,475,499 units at a price of 15 cents per unit and 645,000 flow-through (FT) units at a price of 22 cents per FT unit, raising total gross proceeds of \$1,113,224.

Each unit consists of one common share and one transferable warrant, with each warrant exercisable at a price of 25 cents for a period of two years. (Each FT unit's warrants are exercisable at 30 cents for two years.

In February of this year the company received maps from their airborne magnetic survey over the 100% owned Emerson project:

Henry Awmack states: "We have begun expanding our knowledge from the known to the unknown with this initial airborne magnetics data. We already knew that our subcrop and historic trenching work covers an area approximately 1,000 metres in diameter, giving indications of the presence of a mineralizing system similar to the Blackwater gold deposit.

The first significant thing this preliminary airborne magnetic data tells us is that the moderate magnetic low which characterizes the alteration and mineralization in the area of historic trenching extends northwesterly over a much larger area. We now know it measures approximately 1,700 m by 3,000 m and remains open to the northwest, which is a very encouraging first step."

Finally, in April the company announced it is progressing towards obtaining their drill permits for an initial test of Emerson (from the press release):

On April 12, 2021, the Company received notification from the B.C. Ministry of Energy, Mines and Petroleum Resources that the Emerson property Notice of Work and Reclamation Program application ("NOW"), that was filed on December 14, 2020, had been received and has been referred to other government resource agencies and first nation groups. The same was given for the Goathorn property on April 30, 2021. Harvest Gold had worked with the government agencies to refine both NOW applications. This is a significant milestone on the path to getting the permits approved.

Rick Mark, President and CEO of Harvest Gold, states: "In our last update on April 12, 2021, we informed shareholders that we would be following Sun Summit and their Buck Project drilling progress. Their success at the Buck Project continues. Their stock has moved from a year low of \$0.175 cents to trading above \$1.00 after this release. Congratulations to Bob Willis and the team at Sun Summit for their continuing success. The Harvest Gold team is excited to get work started at Emerson."

Henry Awmack, said: "The Emerson prospect lies 20 km northwest of Sun Summit's Buck drilling. Both are hosted by Late Cretaceous Kasalka Group volcanics and volcanics which have been intruded by Late Cretaceous stocks. This geological situation is like that of Artemis Gold's Blackwater deposit located 200 km southeast of Emerson."

Emerson is obviously the company's flagship project but their Goathorn and Jacobite projects also offer gold-copper porphyry discovery potential.

Even though the Emerson gold story is getting all of the attention right now the price of copper continues to trade near all-time highs. The large scale copper porphyry targets at Harvest's properties is what initially prompted Henry and team to secure these projects and so Harvest offers copper investors an early stage discovery play.



See the following Company presentation:

http://s1.q4cdn.com/680975499/files/doc_presentations/2021/01/Harvest-Gold-Pres-Feb-2021.pdf

Harvest's Recent Share Price Performance

The company's share price has been consolidating in the \$.15-\$.20 range over the past month or so. The \$.15 share private placement came off hold in mid-April but the shares were placed in strong hands so the share price has held well at these levels. A new \$1 million, \$.20 financing was announced last week. The tight share structure with 17 million shares outstanding and a tiny \$4 million market cap makes this an excellent pre-discovery gold exploration story.



Summary

Harvest Gold represents an early stage gold plus gold-copper porphyry exploration play in a desirable area near the Sun Summit discovery, it has excellent infrastructure, led by an experienced team. The tight share structure and a tiny sub \$4 million market cap make it a perfect fit for the discovery investor. The price of gold and copper looks like both have resumed their march higher. With drilling scheduled this summer Harvest Gold is well positioned for discovery as the junior exploration market follows gold higher.

Vince Marciano
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